

AVIS À TOUS LES CRÉANCIERS/NOTICE TO CREDITORS ENVOI DE PREUVE DE RÉCLAMATION/TRANSMISSION OF PROOF OF CLAIM

Nous vous encourageons à nous transmettre votre preuve de réclamation par courriel. We strongly encourage you to send your proof of claim by email to the following address.

Reclamation-Claims@rcgt.com

Tél.: 1-855- R-Chabot (724-2268) | Téléc. 450-676-2202 4805, boul. Lapinière, Bureau 3300, QC, J4Z 0G2

DANS LE CADRE DE LA PANDÉMIE DE COVID-19, LES PROFESSIONNELS DU DOMAINE DE L'INSOLVABILITÉ, EN COLLABORATION AVEC LE BUREAU DU SURINTENDANT DES FAILLITES, ONT DÉCIDÉ DE METTRE EN PLACE DES MESURES PRÉVENTIVES AFIN DE RÉDUIRE LES CONTACTS DIRECTS ENTRE PERSONNES. POUR SE CONFORMER À L'INSTRUCTION DU SURINTENDANT, LE PRÉSIDENT DE L'ASSEMBLÉE DES CRÉANCIERS VALIDERA L'IDENTITÉ DES CRÉANCIERS PARTICIPANTS. LES CRÉANCIERS DEVRONT S'ASSURER D'AVOIR TRANSMIS LEURS RÉCLAMATIONS AVANT L'OUVERTURE DE L'ASSEMBLÉE.

AINSI, VEUILLEZ PRENDRE NOTE QUE L'ASSEMBLÉE DES CRÉANCIERS SE TIENDRA PAR VOIE DE CONFÉRENCE TÉLÉPHONIQUE, LE 30 JUILLET 2020 À 10 H 30, EN COMPOSANT LE NUMÉRO SUIVANT : 1-855-219-9548, NUMÉRO DE CONFÉRENCE 3688972.

SI VOUS AVEZ DES QUESTIONS OU PRÉOCCUPATIONS, N'HÉSITEZ PAS À COMMUNIQUER AVEC NOUS.

DUE TO THE COVID-19 PANDEMIC, INSOLVENCY PROFESSIONALS, IN ASSOCIATION WITH THE OFFICE OF THE SUPERINTENDENT OF BANKRUPTCIES, HAVE DECIDED TO IMPLEMENT PREVENTIVE MEASURES TO REDUCE DIRECT CONTACT BETWEEN INDIVIDUALS. IN ORDER TO COMPLY WITH THE SUPERINTENDENT'S INSTRUCTIONS, THE CHAIR OF THE MEETING OF CREDITORS WILL VALIDATE THE IDENTITY OF PARTICIPATING CREDITORS. CREDITORS MUST ENSURE THEY HAVE SUBMITTED THEIR CLAIMS BEFORE THE START OF THE MEETING.

THE MEETING OF CREDITORS WILL BE HELD BY CONFERENCE CALL ON JULY 30, 2020 AT 10:30 A.M. THE NUMBER TO CALL IS: 1-877-916-1122, CONFERENCE NUMBER 3688972.

Merci,

Thank you,

RAYMOND CHABOT INC.

Syndic autorisé en insolvabilité/Licensed Insolvency Trustee



An affiliate of Raymond Chabot Grant Thornton LLP

District of: Quebec Division No: 1

Court No: 500-11-058500-204

Estate No: 41-2656810

FORM 68

Notice of Bankruptcy, First Meeting of Creditors

(Subsection 102(1) of the Act)

In the matter of the Bankruptcy of 9384-8661 Québec inc. having done business under s s the name "Pacini Quartier des spectacles" at 010-425, De Maisonneuve West Blvd. in the city of Montreal, province of Quebec H3A 3G5

Take notice that:

- 1. 9384-8661 Québec inc. filed an assignment on the 9th day of July, 2020, and the undersigned, Raymond Chabot Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on 30th day of July, 2020, at 10:30 AM by conference call, at 1-877-916-1122, conference number 3688972.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Laval, Quebec, this 9th day of July, 2020.		
	Raymond Chabot Inc.	
	Licensed Insolvency Trustee	

District of: Quebec

Division No:

Court No: 500-11-058500-204

Estate No: 41-2656810

FORM 78

Statement of Affairs (Business Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act)

In the matter of the Bankruptcy of 9384-8661 Québec inc.

Original	Amended
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To the Bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 9th day of July, 2020. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

	LIABILITIES (As stated and estimated by Bankrupt)				
1.	Unsecured creditors as per list "A"	\$302,252.70			
2.	Secured creditors as per list "B"	\$0.00			
3.	Preferred creditors as per list "C"	\$278,069.34			
4.	Contingent, trust claims or other liabilities as per list "D"	\$9,322,160.30			
	estimated to be reclaimable for	\$0.00			
Tot	Total Liabilities \$9,902,482.34				
Sur	plus	\$0.00			

I,Pierre-Marc Tremblay, of 9384-8661 Québec inc. of the City of Montréal in the Province of Quebec, do swear(or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of its affairs on the 9th day of July, 2020 and fully disclose all property of every description that is in its possession or that may devolve on it in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at Laval in the Province of Quebec, on this 9th day of July, 2020

Lucie Paquette Commissioner of Oaths for the Province of Quebec Signature of Bankrupt

	ASSETS (As stated and estimated by Ban	krupt)
1.	Inventory	\$0.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$0.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$0.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$963.67
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$0.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$0.00
15.	Other property, as per List "H"	\$0.00
- L	If Bankrupt is a corporation, a	dd:
	Amount of subscribed capital	
	Amount paid on capital	
	Balance subscribed and unpaid	
	Estimated to produce	
Tot	al Assets	\$963.67
Def	iciency	\$9,901,518.67

List "A" **Unsecured Creditors**

No	Name of Creditor	Address	Amount of Claim
1	Agence du Revenu du Canada (QC)	4695, boul. de Shawinigan-Sud, Shawinigan, Quebec, Canada, G9P 5H9	\$0.00
2	Assurances Dalbec Ltée	200-1750, rue Maurice Gauvin, Laval, Quebec, Canada, H7S 1Z5	\$3,693.84
3	Atelier du chef	850, boul. Pierre-Bertrand, suite 110, Québec, Quebec, Canada, G1M 3K8	\$10,860.14
4	Belkis Cleaning inc.	9125, Pascal-Gagnon, suite 208, Montréal, Quebec, Canada, H1P 1Z4	\$3,012.35
5	Bell Canada (commercial)	FCT Default Solutions P.o. Box 2514, Station B, London, Ontario, Canada, N6A 4G9	\$1,485.88
6	BellVITT	4557, rue Lafontaine, Montréal, Quebec, Canada, H1V 1P6	\$482.90
7	Bertoldi's	3730, Autoroute des Laurentides, Laval, Quebec, Canada, H7P 6A9	\$32.20
8	Bodkin Leasing Corporation	Bodkin, A Division of Bennington Financial Corp Suite 102-1465 North Service Road East, Oakville, Ontario, Canada, L6H 1A7	\$1.00
9	Brossard Frères inc.	10848, place Moisan, Montréal, Quebec, Canada, H1G 4N7	\$312.00
10	CNESST	1, Compl. Desjardins, Tour Sud, 31e étage C.P. 3, Succ. Desjardins, Montréal, Quebec, Canada, H5B 1H1	\$90,905.00
11	DTR Transport	100, chemin du Tremblay, Boucherville, Quebec, Canada, J4B 6Z6	\$1,036.22
12	Ecolab	P.O. Box 11728, succ. Centre-ville, Montréal, Quebec, Canada, H3C 6P7	\$2,786.61
13	Énergir, s.e.c.	1717, du Havre, Montréal, Quebec, Canada, H2K 2X3	\$1,305.73
14	Fût Idéal	158, rue Royal, Les Côteaux, Quebec, Canada, J7X 1A6	\$112.43
15	Gestion MBMG inc.	9160, boul. Leduc, suite 410, Brossard, Quebec, Canada, J4Y 0E3	\$86.23
16	Intellinox Technologies	1141, rue Gaudar, Québec, Quebec, Canada, G3J 0B7	\$1.00
17	Lavery, De Billy S.E.C.	1, Place Ville-Marie, bur. 4000, Montréal, Quebec, Canada, H3B 4M4	\$5,076.88
18	Les Brasseurs GMT inc.	5585, rue de la Roche, Montréal, Quebec, Canada, H2J 3K3	\$477.65
19	Les Emballages Carrousel inc.	1401, rue Ampère, Boucherville, Quebec, Canada, J4B 6C5	\$194.08
20	Ministère du revenu du Québec (Impôt)	3e étage, secteur R23DGR 1600, René-Lévesque Ouest, Montréal, Quebec, Canada, H3H 2V2	\$0.00
21	Ministère du revenu du Québec (TPS) - Montréal, Quebec	3e étage, secteur R23DGR 1600, boul. René-Lévesque Ouest, Montréal, Quebec, Canada, H3H 2V2	\$0.00
22	Ministère du revenu du Québec (TVQ) - Montréal, Quebec - Montréal, Quebec	3e étage, Secteur R23DGR 1600, boul. René-Levesque Ouest, Montréal, Quebec, Canada, H3H 2V2	\$0.00
23	Pacini Val-d'Or - 9306-7718 Québec inc.	A/S Raymond Chabot inc. 2500, Daniel-Johnson, bur. 415, Laval, Quebec, Canada, H7T 2P6	\$2,161.82
24	Papier Expert J.M.	2245, rue Guénette, Saint-Laurent, Quebec, Canada, H4R 2E9	\$156.54
25	Protech Construction	1371, boul. Lionel-Boulet, bur. 101, Varennes, Quebec, Canada, J3X 1P7	\$25,317.49
26	Raymond Chabot Grant Thornton	600, de la Gauchetière Ouest, bur. 2000, Montréal, Quebec, Canada, H3B 4L8	\$4,285.70
27	Restaurants Pacini inc.	300-170, boul. Taschereau, La Prairie, Quebec, Canada, J5R 5H6	\$141,954.93
28	Safety first Montréal	570, St-Germain Est, local D, Rimouski, Quebec, Canada, G5L 1G4	\$501.87
29	SAQ - QDS	7500, rue Tellier, Montréal, Quebec, Canada, H1N 3W5	\$3,106.33
30	Société Operio inc.	4001, rue St-Antoine Ouest, Montréal, Quebec, Canada, H4C 1B9	\$2,127.04
31	Vidéotron S.E.N.C.	865, rue Ste-Catherine Est, 4e étage, Tour 3 Sud, Montréal, Quebec, Canada, H2L 0E3	\$103.42
32	Weston Foods (Canada) inc.	P.O. Box 11642, succ. Centre-ville, Montréal, Quebec, Canada, H3C 5Z8	\$675.42
		Total:	\$302,252.70

11 D 12 E 13 É 14 F 15 G	CNESST DTR Transport Ecolab Énergir, s.e.c. Fût Idéal	1, Compl. Desjardins, Tour Sud, 31e étage C.P. 3, Succ. Desjardins, Montréal, Quebec, Canada, H5B 1H1 100, chemin du Tremblay, Boucherville, Quebec, Canada, J4B 6Z6 P.O. Box 11728, succ. Centre-ville, Montréal, Quebec, Canada, H3C 6P7	\$90,905.00 \$1,036.22 \$2,786.61
12 E 13 É 14 F 15 G	Énergir, s.e.c.	P.O. Box 11728, succ. Centre-ville, Montréal, Quebec, Canada, H3C 6P7	
13 É 14 F 15 G	Énergir, s.e.c.		\$2,786.61
14 F 15 G	-		
15 G	-ût Idéal	1717, du Havre, Montréal, Quebec, Canada, H2K 2X3	\$1,305.73
		158, rue Royal, Les Côteaux, Quebec, Canada, J7X 1A6	\$112.43
16 Ir	Gestion MBMG inc.	9160, boul. Leduc, suite 410, Brossard, Quebec, Canada, J4Y 0E3	\$86.23
	ntellinox Technologies	1141, rue Gaudar, Québec, Quebec, Canada, G3J 0B7	\$1.00
17 L	avery, De Billy S.E.C.	1, Place Ville-Marie, bur. 4000, Montréal, Quebec, Canada, H3B 4M4	\$5,076.88
18 L	Les Brasseurs GMT inc.	5585, rue de la Roche, Montréal, Quebec, Canada, H2J 3K3	\$477.65
19 L	es Emballages Carrousel inc.	1401, rue Ampère, Boucherville, Quebec, Canada, J4B 6C5	\$194.08
20 N	Ministère du revenu du Québec (Impôt)	3e étage, secteur R23DGR 1600, René-Lévesque Ouest, Montréal, Quebec, Canada, H3H 2V2	\$0.00
	Ministère du revenu du Québec (TPS) - Montréal, Quebec	3e étage, secteur R23DGR 1600, boul. René-Lévesque Ouest, Montréal, Quebec, Canada, H3H 2V2	\$0.00
	Ministère du revenu du Québec (TVQ) - Montréal, Quebec - Montréal, Quebec	3e étage, Secteur R23DGR 1600, boul. René-Levesque Ouest, Montréal, Quebec, Canada, H3H 2V2	\$0.00
23 P	Pacini Val-d'Or - 9306-7718 Québec inc.	A/S Raymond Chabot inc. 2500, Daniel-Johnson, bur. 415, Laval, Quebec, Canada, H7T 2P6	\$2,161.82
24 P	Papier Expert J.M.	2245, rue Guénette, Saint-Laurent, Quebec, Canada, H4R 2E9	\$156.54
25 P	Protech Construction	1371, boul. Lionel-Boulet, bur. 101, Varennes, Quebec, Canada, J3X 1P7	\$25,317.49
26 R	Raymond Chabot Grant Thornton	600, de la Gauchetière Ouest, bur. 2000, Montréal, Quebec, Canada, H3B 4L8	\$4,285.70
27 R	Restaurants Pacini inc.	300-170, boul. Taschereau, La Prairie, Quebec, Canada, J5R 5H6	\$141,954.93
28 S	Safety first Montréal	570, St-Germain Est, local D, Rimouski, Quebec, Canada, G5L 1G4	\$501.87
29 S	SAQ - QDS	7500, rue Tellier, Montréal, Quebec, Canada, H1N 3W5	\$3,106.33
30 S	Société Operio inc.	4001, rue St-Antoine Ouest, Montréal, Quebec, Canada, H4C 1B9	\$2,127.04
31 V	/idéotron S.E.N.C.	865, rue Ste-Catherine Est, 4e étage, Tour 3 Sud, Montréal, Quebec, Canada, H2L 0E3	\$103.42
32 V	Weston Foods (Canada) inc.	P.O. Box 11642, succ. Centre-ville, Montréal, Quebec, Canada, H3C 5Z8	\$675.42
		Total:	\$302,252.70

List "B" Secured Creditors

9384-8661 Québec inc.

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
1	Agence du Revenu du Canada (QC) 4695, boul. de Shawinigan-Sud Shawinigan, Quebec, G9P 5H9		\$0.00	\$0.00	\$0.00	\$0.00
2	Ministère du Revenu du Québec (Mtl) 1600, René-Lévesque Ouest, 3e étage, secteur R23CPF Montréal, Quebec, H3H 2V2		\$0.00	\$0.00	\$0.00	\$0.00
		Totals	\$0.00	\$0.00	\$0.00	\$0.00

Bankrupt 9th day of July, 2020

$\label{eq:List} \mbox{List "C"} \\ \mbox{Preferred Creditors for Wages, Rent, etc.}$

No	Name of Creditor Address Occupation	Nature of Claim	Period During Which Claim Occured	Amount of Claim	Amount Payable in Full	Difference Ranking for Dividend
1	425 de Maisonneuve Ouest S.E.C. 400, rue Sauvé Ouest Montréal, Quebec, H3L 1Z8			\$278,069.34		
	Totals					

	9th day of July, 2020
Bankrupt	Date
	Down 4 of 0

List "D" Contingent or Other Liabilities

No	Name of Creditor or Claimant, Address and Occupation	Amount of Liability or Claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	425 de Maisonneuve Ouest S.E.C. 400, rue Sauvé Ouest Montréal, Quebec, H3L 1Z8	\$9,322,160.30	\$0.00		
	Total:	\$9,322,160.30	\$0.00		

	9th day of July, 2020
Bankrupt	Date
	Page 5 of 9

List "E" Debts Due to the Bankrupt

No	Name of Debtor Address Occupation	Nature of Debt Particulars of Security Folio Ledger for Particulars	Debt Good Doubtful Bad	When contracted	Estimated to produce
Total:					

	9th day of July, 2020
Bankrupt	Date
	Page 6 of 9

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

No	No Name of all promissory, acceptors, endorsers, mortgagors and guarantors, Address and Occupation		Date when due	Estimated to produce	Particular of any property held as security for payment of bill or note, etc.
	Total:				

	9th day of July, 2020
Bankrupt	Date

List "G"

Real Property or Immovable Owned by Bankrupt

No	Description of property,	Total value	Particulars of mortgages, hypothecs, or othe	Cavity or aventua	
NO	Nature of Bankrupt's interest, In whose name does title stand		Name, Address	Amount	Equity or surplus
Total					

	9th day of July, 2020
Bankrupt	Date
	Page 8 of 9

List "H" Property

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce
1	Cash	Encaisse 010-425, boul. de Maisonneuve Ouest, Montréal, Quebec, Canada, H3A 3G5	\$0.00	\$963.67
		Total:	\$0.00	\$963.67

	9th day of July, 2020
Bankrupt	Date

FORM 1.1 General Sender Identification for: Copies of all Prescribed Forms Sent to Creditor(s) Electronically

Dated at Laval, Quebec, this 9th day of July, 2020.

Responsible Individual (Sender): Jean-François Cusson -

(Trustee/Administrator/Interim Receiver/Receiver: indicate which) Licensed Insolvency Trustee

Corporate Name (if applicable) : Raymond Chabot Inc.

Address: 4805, boul. Lapinière, bureau 3300

Brossard (Québec) J4Z 0G2

Telephone: 1 514 875-6633

Fax: 1 514 393-4791

E-mail: claim@rcgt.com

NOTICE

Please be advised that the above-noted individual is required to retain the signed original of this document as part of the official records of this proceeding



An affiliate of Raymond Chabot Grant Thornton LLP

Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the bankruptcy (Proposal/Notice of Intention/Receivership) of

9384-8661 Québec inc. (41-2656810)

Creditor Name:			Telephone:
			Fax:
			Email:
I hereby	certify:		
1.	•	n a creditor of the above named estate (or I am (name of creditor or representative of the	
2.	That I ha	ave knowledge of all the circumstances connected with the cla	im referred to below.
3.	intention the sum any cour		the 9th day of July, 2020, and still is, indebted to the creditor in or affidavit) attached and marked Schedule "A", after deducting
4.		nd Complete the appropriate category	
	п		e debtor as security and
	п	supporting documentation) CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ That I hereby make a claim under subsection 65.2(4) of the claim, including the calculations upon which the claim	ne Act, particulars of which are as follows: (Give full particulars is based)
	п	SECURED CLAIM OF \$ That in respect of this debt, I hold assets of the debtor val	lued at \$ as security, particulars of which are as follows which the security was given and the value at which you asses
	п	CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST That I hereby make a claim under subsection 81.2(1) of the (Attach a copy of sales agreement and delivery receipts.)	OF \$
	п	CLAIM BY WAGE EARNER OF \$ That I hereby make a claim under subsection 81.3 That I hereby make a claim under subsection 81.4	
	n	CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARD	

	of the se	A trustee may, pursuant to subsection curity as assessed, in a proof of securolaim, proof, declaration or statement of	rity, by the secured creditor. Sub			
Notes:	If an affic	davit is attached, it must have been ma	ade before a person qualified to	take affidavits.		
Creditor			Witness	S		
Dated at		(City) this	(day) of	(month),	(Year)	
7.	п	ble only in the case of the bankruptcy Whenever the trustee reviews the fir make payments under section 68 of fixed amount or of the fact that there I request that a copy of the report file subsection 170(1) of the Act be sent	nancial situation of a bankrupt to the Act, I request to be informed is no longer surplus income. ed by the trustee regarding the b	d, pursuant to paragra	ph 68(4) of the	Act, of the new
6.	the mean creditor a the 12 m	following are the payments that I have ning of subsection 2(1) of the Act that and the debtor are related within the n nonths) immediately before the date of f payments, credits and transfers at un	I have been privy to or a party to neaning of section 4 of the Act of f the initial bankruptcy event with	o with the debtor within or were not dealing with	n the three mont n each other at a	ths (or, if the arm's length, within
5.		est of my knowledge, \Box <i>I am</i> (or the an 4 of the Act, and have (or has) (or h				
		are as follows: (Give full particulars of the claim,	, ,		•	liculais of which
	n	(Give full particulars of the claim, CLAIM OF A CUSTOMER OF A BA That I hereby make a claim as a c	including the calculations upon ANKRUPT SECURITIES FIRM	which the claim is base	ed)	ticulars of which
		against directors) That I hereby make a claim under	•			
	п	CLAIM AGAINST DIRECTOR \$	m under subsection 81.6 of the / To be completed y			promise of claims

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP of

9384-8661 Québec inc. (Debtor) (41-2656810)

l,	(Name of Creditor), of		
(Province) a creditor in the		(Name of Proxy) of	
	, to be my proxy holder in the above matt	er except as to the recei	pt of dividends with / without power to
appoint another proxy holder in his / her pla		·	
Dated at	(City), in the Province of	, this	(day) of
(Month) ,	(Year)		,
Individual Creditor	Witne		
Name of Corporate Creditor			
Per			
Name and Title of Signing Officer	Witne	ess	
	General Proxy Information		

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

GENERAL

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.

Directions to Completing a Proof of Claim Form

The checklist below is provided to assist in the preparation of a Proof of Claim (Form31) and if required a Proxy (form36). Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

GENERAL

- The signature of a witness is required.
- This document must be signed personally by the person completing the Proof of Claim.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

PARAGRAPH I

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

PARAGRAPH III

The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.

PARAGRAPH IV

- Unsecured creditors must specify if they do or do not have a right to a priority. A schedule must be attached to support the priority claim. Details of Section 136 are available from the trustee upon request
- Secured creditors must attach a certified copy of the security documents to the proof of claim for each claim
- · For claims arising from a realization of lease the creditor must provide full details of the claim including the relating calculations
- A claim by a farmer, fisherman or aqua culturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH V

• All claimants must indicate if they are / are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, "If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person pursuant to Section 4. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation."

PARAGRAPH VI

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
- Within the three months preceding the bankruptcy / proposal, in the case where the claimant and debtor are not related;
- Within the twelve months preceding the bankruptcy / proposal, in the case where the claimant and debtor are related.