

An affiliate of Raymond Chabot Grant Thornton LLP

District of: Quebec

Division No: 1 Court No: 500-11-061315-228

Estate No: 41-2855813

FORM 68

Notice of Bankruptcy, First Meeting of Creditors

(Subsection 102(1) of the Act)

In the matter of the Bankruptcy of 9343-6392 Québec inc. legal person having done business at 4706 du Château-Pierrefonds Avenue, in the town of Montréal, province of Quebec, H9K 1N3

| ☑ Original | Amended |
|-------------------|---------|
|-------------------|---------|

Take notice that:

- 1. 9343-6392 Québec inc. filed an assignment on the 12th day of August, 2022, and the undersigned, Raymond Chabot Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on 2nd day of September, 2022, at 10:15 AM at via Teams videoconference. If you wish to join the said videoconference, please inform us by email at : reclamation -Claims@rcgt.com.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Laval, Quebec, this 16th day of August, 2022.

| Raymond Chabot Inc. | |
|-----------------------------|--|
| Licensed Insolvency Trustee | |

District of: Quebec

Division No:

Court No: 500-11-061315-228

Estate No: 41-2855813

FORM 78

Statement of Affairs (Business Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act)

In the matter of the Bankruptcy of 9343-6392 Québec inc.

legal person having done business at 4706 du Château-Pierrefonds Avenue, in the town of Montréal, province of Quebec, H9K 1N3

| Original | Amended |
|----------|---------|
| | |

To the Bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy on the 12th day of August, 2022. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

| | LIABILITIES (As stated and estimated by Bankrupt) | | | | |
|-----|---|--------------|--|--|--|
| 1. | Unsecured creditors as per list "A" | \$402,103.86 | | | |
| 2. | Secured creditors as per list "B" | \$0.00 | | | |
| 3. | Preferred creditors as per list "C" | \$0.00 | | | |
| 4. | Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for | \$0.00 | | | |
| | | \$0.00 | | | |
| Tot | Total Liabilities \$402,103.86 | | | | |
| Su | rplus | \$0.00 | | | |

I, Ahmad Shalash, of 9343-6392 Québec inc. of the city of Montréal in the Province of Quebec, do swear(or solemnly declare) that this statement and the attached lists are to the best of knowledge a full, true and complete statement of affairs on the 12th day of August, 2022 and fully disclose all property of every description that is in possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) Before me at Laval city in the Province of Quebec on this 12th day of August, 2022

Yannick Bourassa-Milot 194400 Commissioner of Oaths for the Province of Quebec Signature of Bankrupt

| | ASSETS (As stated and estimated by Bar | nkrupt) |
|------|--|--------------|
| 1. | Inventory | \$0.00 |
| 2. | Trade fixtures, etc | \$0.00 |
| 3. | Accounts receivable and other receivables, as per List "E" | |
| | Good | \$0.00 |
| | Doubtful | \$0.00 |
| | Bad | \$0.00 |
| | Estimated to produce | \$0.00 |
| 4. | Bills of exchange, promissory note, etc., as per List "F" | \$0.00 |
| 5. | Deposits in Financial Institutions | \$0.00 |
| 6. | Cash | \$0.00 |
| 7. | Livestock | \$0.00 |
| 8. | Machinery, equipment and plant | \$0.00 |
| 9. | Real property or immovable as per List "G" | \$0.00 |
| 10. | Furniture | \$0.00 |
| 11. | RRSPs, RRIFs, Life insurance, etc. | \$0.00 |
| 12. | Securities (Shares, Bonds, Debentures, etc.) | \$0.00 |
| 13. | Interests under wills | \$0.00 |
| 14. | Vehicles | \$0.00 |
| 15. | Other property, as per List "H" | \$0.00 |
| | If Bankrupt is a corporation, a | ndd: |
| | Amount of subscribed capital | |
| | Amount paid on capital | |
| | Balance subscribed and unpaid | |
| | Estimated to produce | |
| Tota | al Assets | \$0.00 |
| Def | iciency | \$402,103.86 |

List "A" **Unsecured Creditors**

9343-6392 Québec inc.

| No | Name of Creditor | Address | Amount of Claim |
|----|-------------------------------------|---|-----------------|
| 1 | Agence du Revenu du Canada (QC) | 4695, boul. de Shawinigan-Sud, Shawinigan, Quebec, Canada, G9P 5H9 | \$0.00 |
| 2 | Agence du Revenu du Canada (QC) | 4695, boul. de Shawinigan-Sud, Shawinigan, Quebec, Canada, G9P 5H9 | \$0.00 |
| 3 | CNESST - Montréal | 500, boul. René-Lévesque Ouest, 25e étage, Montréal, Quebec, Canada, H2Z 2A5 | \$0.00 |
| 4 | Equirex Véhicule Leasing 2007 inc. | 100-1465 North Service Rd E, Oakville, Ontario, Canada, L6H 1A7 | \$0.00 |
| 5 | Ministère du Revenu du Québec (Mtl) | 1600, René-Lévesque Ouest, 3e étage,, secteur R23CPF, Montréal, Quebec, Canada, H3H 2V2 | \$269,012.50 |
| 6 | Ministère du Revenu du Québec (Mtl) | 1600, René-Lévesque Ouest, 3e étage,, secteur R23CPF, Montréal, Quebec, Canada, H3H 2V2 | \$0.00 |
| 7 | Ministère du Revenu du Québec (Mtl) | 1600, René-Lévesque Ouest, 3e étage,, secteur R23CPF, Montréal, Quebec, Canada, H3H 2V2 | \$36,545.68 |
| 8 | Ministère du Revenu du Québec (Mtl) | 1600, René-Lévesque Ouest, 3e étage,, secteur R23CPF, Montréal, Quebec, Canada, H3H 2V2 | \$36,545.68 |
| 9 | Société d'avocats Dexar inc. | 200-1590, rue Ampere, Boucherville, Quebec, Canada, J4B 7L4 | \$0.00 |
| 10 | TD Canada Trust | Canaccede Credit LP, P.O. Box 9, Station B, London, Ontario, Canada, N6A 4Y8 | \$60,000.00 |
| | | Total: | \$402,103.86 |

12th day of August, 2022 Date

List "B" Secured Creditors

9343-6392 Québec inc.

| No | Name and Address of Creditor Nature of Claim Particulars of Security | When Given | Amount of Claim | Estimated Value of Security | Estimated Surplus from Security | Balance of Claims Unsecured |
|----|--|------------|--------------------|-----------------------------------|---------------------------------------|-----------------------------------|
| | | | | | | |
| | | | | | | |

Bankrupt 12th day of August, 2022
Date
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$\label{eq:List} \mbox{List "C"} \\ \mbox{Preferred Creditors for Wages, Rent, etc.}$

| No | Name of Creditor Address Occupation | Nature of Claim | Period During Which Claim Occured | Amount of Claim | Amount Payable in Full | Difference Ranking for Dividend |
|----|---|-----------------|---|--------------------|---------------------------|---------------------------------------|
| | | | | | | |
| | | | Totals: | | | |

| | 12th day of August, 2022 |
|----------|--------------------------|
| Bankrupt | Date |
| | Page 4 of 9 |
| | |

List "D" Contingent or Other Liabilities

| No | Name of Creditor or Claimant, Address and Occupation | Amount of Liability or Claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|----|---|------------------------------------|---|------------------------------|---------------------|
| | | | | | |
| | Total: | | | | |

| | 12th day of August, 2022 |
|----------|--------------------------|
| Bankrupt | Date |
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List "E" Debts Due to the Bankrupt

9343-6392 Québec inc.

| No | Name of Debtor Address Occupation | Nature of Debt Particulars of Security Folio Ledger for Particulars | Debt Good Doubtful Bad | When contracted | Estimated to produce |
|--------|---|---|---------------------------------|-----------------|----------------------|
| | | | | | |
| Total: | | | | | |

Bankrupt 12th day of August, 2022
Date

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

| No Name of all promissory, acceptors, endorsers, mortgagors and guarantors, Address and Occupation | | Amount of bill or note, etc. | Date when due | Estimated to produce | Particular of any property held as security for payment of bill or note, etc. |
|--|--------|------------------------------|---------------|----------------------|--|
| | | | | | |
| | Total: | | | | |

| | 12th day of August, 2022 |
|----------|--------------------------|
| Bankrupt | Date |

List "G"

Real Property or Immovable Owned by Bankrupt

| Na | Description of property, | Total value | Particulars of mortgages, hypothecs, or othe | Cavity or aventua | |
|-------|--|-------------|--|-------------------|-------------------|
| No | Nature of Bankrupt's interest, In whose name does title stand | | Name, Address | Amount | Equity or surplus |
| | | | | | |
| Total | | | | | |

| | 12th day of August, 2022 |
|----------|--------------------------|
| Bankrupt | Date |
| | Page 8 of 9 |

List "H" Property

| No | Nature of Property | Location and Details of Property | Original Cost | Estimated to Produce |
|----|--------------------|-------------------------------------|---------------|----------------------|
| | | | | |
| | | Total: | | |

| | 12th day of August, 2022 |
|----------|--------------------------|
| Bankrupt | Date |



AVIS À TOUS LES CRÉANCIERS/NOTICE TO CREDITORS ENVOI DE PREUVE DE RÉCLAMATION/TRANSMISSION OF PROOF OF CLAIM

| Nous vous encourageons à nous transmettre votre preuve de réclamation par courriel. We strongly encourage you to send your proof of claim by email. |
|--|
| ************************************** |
| DANS LE CADRE DE LA PANDÉMIE DE COVID-19, LES PROFESSIONNELS DU DOMAINE DE L'INSOLVABILITÉ, EN COLLABORATION AVEC LE BUREAU DU SURINTENDANT DES FAILLITES, ONT DÉCIDÉ DE METTRE EN PLACE DES MESURES PRÉVENTIVES AFIN DE RÉDUIRE LES CONTACTS DIRECTS ENTRE PERSONNES. POUR SE CONFORMER À L'INSTRUCTION DU SURINTENDANT, LE PRÉSIDENT DE L'ASSEMBLÉE DES CRÉANCIERS VALIDERA L'IDENTITÉ DES CRÉANCIERS PARTICIPANTS. LES CRÉANCIERS DEVRONT S'ASSURER D'AVOIR TRANSMIS LEURS RÉCLAMATIONS AVANT L'OUVERTURE DE L'ASSEMBLÉE. |
| SI VOUS AVEZ DES QUESTIONS OU PRÉOCCUPATIONS, N'HÉSITEZ PAS À COMMUNIQUER AVEC NOUS. |
| ************************************** |
| DUE TO THE COVID-19 PANDEMIC, INSOLVENCY PROFESSIONALS, IN ASSOCIATION WITH THE OFFICE OF THE SUPERINTENDENT OF BANKRUPTCIES, HAVE DECIDED TO IMPLEMENT PREVENTIVE MEASURES TO REDUCE DIRECT CONTACT BETWEEN INDIVIDUALS. IN ORDER TO COMPLY WITH THE SUPERINTENDENT'S INSTRUCTIONS, THE CHAIR OF THE MEETING OF CREDITORS WILL VALIDATE THE IDENTITY OF PARTICIPATING CREDITORS. CREDITORS MUST ENSURE THEY HAVE SUBMITTED THEIR CLAIMS BEFORE THE START OF THE MEETING. |
| IF YOU HAVE ANY QUESTIONS OR CONCERNS, DO NOT HESITATE TO CONTACT US. |
| ************************************** |
| RAYMOND CHABOT INC. Syndic autorisé en insolvabilité/Licensed Insolvency Trustee |



An affiliate of Raymond Chabot Grant Thornton LLP

Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the bankruptcy (Proposal/Notice of Intention/Receivership) of

9343-6392 Québec inc. (41-2855813)

| Cred | litor | Name: | Telephone: | | | | |
|-------------------|---|-------------------------------------|--|--|--|--|--|
| Creditor Address: | | | Fax: | | | | |
| | | | Email: | | | | |
| l her | ebv | certify: | | | | | |
| | 1. | | m a creditor of the above named estate (or I am (state position or title), of (name of creditor or representative of the creditor). | | | | |
| | 2. | That I ha | ave knowledge of all the circumstances connected with the claim referred to below. | | | | |
| | 3. | intention creditor i deductin | debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of or of the proposal, if no notice of intention was filed), namely the 12th day of August, 2022, and still is, indebted to the in the sum of \$, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers evidence in support of the claim.) | | | | |
| | 4. | | nd Complete the appropriate category | | | | |
| | UNSECURED CLAIM OF \$ (other than as a customer contemplated by Section 262 o That in respect of this debt, I do not hold any assets of the debtor as security and | | | | | | |
| | | | Regarding the amount of \$, I do not claim a right to a priority. | | | | |
| | | | Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. (Attach supporting documentation) | | | | |
| | | п | CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ | | | | |
| | | | That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of | | | | |
| | | п | the claim, including the calculations upon which the claim is based) SECURED CLAIM OF \$ | | | | |
| | | - | That in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.) | | | | |
| | | Ħ | CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ (Attach a copy of sales agreement and delivery receipts.) | | | | |
| | | п | CLAIM BY WAGE EARNER OF \$ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$, | | | | |
| | | п | That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$, CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ | | | | |

| | of the se | A trustee may, pursuant to subsection curity as assessed, in a proof of securolaim, proof, declaration or statement of | rity, by the secured creditor. Sub | | | |
|----------|------------------------------------|--|--|--|---------------------------------------|--------------------------------------|
| Notes: | If an affic | davit is attached, it must have been ma | ade before a person qualified to | take affidavits. | | |
| Creditor | | | Witness | S | | |
| Dated at | | (City) this | (day) of | (month), | (Year) | |
| 7. | п | ble only in the case of the bankruptcy Whenever the trustee reviews the fir make payments under section 68 of fixed amount or of the fact that there I request that a copy of the report file subsection 170(1) of the Act be sent | nancial situation of a bankrupt to the Act, I request to be informed is no longer surplus income. ed by the trustee regarding the b | d, pursuant to paragra | ph 68(4) of the | Act, of the new |
| 6. | the mean creditor a the 12 m | following are the payments that I have ning of subsection 2(1) of the Act that and the debtor are related within the n nonths) immediately before the date of f payments, credits and transfers at un | I have been privy to or a party to neaning of section 4 of the Act of f the initial bankruptcy event with | o with the debtor within or were not dealing with | n the three mont n each other at a | ths (or, if the arm's length, within |
| 5. | | est of my knowledge, \Box <i>I am</i> (or the an 4 of the Act, and have (or has) (or h | | | | |
| | | are as follows: (Give full particulars of the claim, | , , | | • | liculais of which |
| | n | (Give full particulars of the claim, CLAIM OF A CUSTOMER OF A BA That I hereby make a claim as a c | including the calculations upon ANKRUPT SECURITIES FIRM | which the claim is base | ed) | ticulars of which |
| | | against directors) That I hereby make a claim under | • | | | |
| | п | CLAIM AGAINST DIRECTOR \$ | m under subsection 81.6 of the / To be completed y | | | promise of claims |

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP of

9343-6392 Québec inc. (Debtor) (41-2855813)

| I,(Province) a creditor in appoint another proxy holder in his / her p | (Name of Creditor), of the above matter, hereby appoint , to be my proxy holder in the above matt place | | (City), in(Name of Proxy) of sipt of dividends with / without power to |
|--|--|--------|--|
| Dated at(Month) , | (City), in the Province of (Year) | , this | (day) of |
| Individual Creditor | Witne | ess | |
| Name of Corporate Creditor Per | | | |
| Name and Title of Signing Officer | Witne | ess | |
| | General Proxy Information | | |

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

GENERAL

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.

Directions to Completing a Proof of Claim Form

The checklist below is provided to assist in the preparation of a Proof of Claim (Form31) and if required a Proxy (form36). Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

GENERAL

- The signature of a witness is required.
- This document must be signed personally by the person completing the Proof of Claim.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

PARAGRAPH I

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

PARAGRAPH III

The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.

PARAGRAPH IV

- Unsecured creditors must specify if they do or do not have a right to a priority. A schedule must be attached to support the priority claim. Details of Section 136 are available from the trustee upon request
- Secured creditors must attach a certified copy of the security documents to the proof of claim for each claim
- For claims arising from a realization of lease the creditor must provide full details of the claim including the relating calculations
- A claim by a farmer, fisherman or aqua culturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH V

• All claimants must indicate if they are / are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, "If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person pursuant to Section 4. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation."

PARAGRAPH VI

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
- · Within the three months preceding the bankruptcy / proposal, in the case where the claimant and debtor are not related;
- Within the twelve months preceding the bankruptcy / proposal, in the case where the claimant and debtor are related.

FORM 1.1 General Sender Identification for: Copies of all Prescribed Forms Sent to Creditor(s) Electronically

Dated at Laval, Quebec, this 16th day of August, 2022.

Responsible Individual (Sender): Yannick Bourassa-Milot -

(Trustee/Administrator/Interim Receiver/Receiver: indicate which) Licensed Insolvency Trustee

Corporate Name (if applicable) : Raymond Chabot Inc.

Address: 4805, boul. Lapinière, bureau 3300

Brossard (Québec) J4Z 0G2

Telephone: 1 514 875-6633

Fax: 1 514 393-4791

E-mail: claim@rcgt.com

NOTICE

Please be advised that the above-noted individual is required to retain the signed original of this document as part of the official records of this proceeding