



**AVIS À TOUS LES CRÉANCIERS/NOTICE TO CREDITORS  
ENVOI DE PREUVE DE RÉCLAMATION/TRANSMISSION OF PROOF OF CLAIM**

**Nous vous encourageons à nous transmettre votre preuve de réclamation par courriel.  
We strongly encourage you to send your proof of claim by email.**

\*\*\*\*\*NOTE IMPORTANTE\*\*\*\*\*

**DANS LE CADRE DE LA PANDÉMIE DE COVID-19, LES PROFESSIONNELS DU DOMAINE DE L'INSOLVABILITÉ, EN COLLABORATION AVEC LE BUREAU DU SURINTENDANT DES FAILLITES, ONT DÉCIDÉ DE METTRE EN PLACE DES MESURES PRÉVENTIVES AFIN DE RÉDUIRE LES CONTACTS DIRECTS ENTRE PERSONNES. POUR SE CONFORMER À L'INSTRUCTION DU SURINTENDANT, LE PRÉSIDENT DE L'ASSEMBLÉE DES CRÉANCIERS VALIDERA L'IDENTITÉ DES CRÉANCIERS PARTICIPANTS. LES CRÉANCIERS DEVRONT S'ASSURER D'AVOIR TRANSMIS LEURS RÉCLAMATIONS AVANT L'OUVERTURE DE L'ASSEMBLÉE.**

**SI VOUS AVEZ DES QUESTIONS OU PRÉOCCUPATIONS, N'HÉSITÉS PAS À COMMUNIQUER AVEC NOUS.**

\*\*\*\*\*IMPORTANT NOTICE\*\*\*\*\*

**DUE TO THE COVID-19 PANDEMIC, INSOLVENCY PROFESSIONALS, IN ASSOCIATION WITH THE OFFICE OF THE SUPERINTENDENT OF BANKRUPTCIES, HAVE DECIDED TO IMPLEMENT PREVENTIVE MEASURES TO REDUCE DIRECT CONTACT BETWEEN INDIVIDUALS. IN ORDER TO COMPLY WITH THE SUPERINTENDENT'S INSTRUCTIONS, THE CHAIR OF THE MEETING OF CREDITORS WILL VALIDATE THE IDENTITY OF PARTICIPATING CREDITORS. CREDITORS MUST ENSURE THEY HAVE SUBMITTED THEIR CLAIMS BEFORE THE START OF THE MEETING.**

**IF YOU HAVE ANY QUESTIONS OR CONCERNS, DO NOT HESITATE TO CONTACT US.**

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Merci,  
Thank you,

RAYMOND CHABOT INC.  
Syndic autorisé en insolvabilité/Licensed Insolvency Trustee



An affiliate of  
**Raymond Chabot Grant Thornton  
LLP**

District of: Ontario  
Division No: 11 - Kingston  
Court No: 33-2905592  
Estate No: 33-2905592

FORM 68

**Notice of Bankruptcy, First Meeting of Creditors**

(Subsection 102(1) of the Act)

In the matter of the Bankruptcy of 421342 Ontario Limited  
having its head office at 775 Gardiners Rd, in the City of Kingston, Province of Ontario, K7M 7H8, operating under  
the trade names Carone, Carone Belleville, Carcare Warranty Coverage and Total Asset Management Company

Original       Amended

Take notice that:

1. 421342 Ontario Limited filed an assignment on the 27th day of January, 2023, and the undersigned, Raymond Chabot Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on 17th day of February, 2023, at 10:00 AM via Teams videoconference. If you wish to join the said videoconference, please inform us by email at : Reclamation-Claims@rcgt.com.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Laval, Quebec, this 31st day of January, 2023.

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Raymond Chabot Inc.  
Licensed Insolvency Trustee

District of: Ontario  
 Division No: 11 - Kingston  
 Court No: 33-2905592  
 Estate No: 33-2905592

FORM 78

**Statement of Affairs (Business Bankruptcy)**

(Subsection 49(2) and Paragraph 158(d) of the Act)

In the matter of the Bankruptcy of 421342 Ontario Limited  
 having its head office at 775 Gardiners Rd, in the City of Kingston, Province of Ontario, K7M 7H8, operating under  
 the trade names Carone, Carone Belleville, Carcare Warranty Coverage and Total Asset Management Company

Original

Amended

To the Bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy on the 27th day of January, 2023. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by Bankrupt)		
1.	Unsecured creditors as per list "A"	\$1,613,391.23
2.	Secured creditors as per list "B"	\$8,868,380.09
3.	Preferred creditors as per list "C"	\$2.00
4.	Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	\$1.00
		\$0.00
<b>Total Liabilities</b>		<b>\$10,481,774.32</b>
<b>Surplus</b>		<b>\$0.00</b>

I, Trevor Cotton, of 421342 Ontario Limited of the city of Kingston in the Province of Ontario, do swear(or solemnly declare) that this statement and the attached lists are to the best of knowledge a full, true and complete statement of affairs on the 27th day of January, 2023 and fully disclose all property of every description that is in possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by 421342 Ontario Limited stated as being located in at Kingston the city, in the Province of Ontario, before me at Ottawa the city, in the Province of Quebec, on this 27th day of January, 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely

Stanley Loiselle 141346  
 Commissioner of Oaths  
 for the Province of Quebec

Signature of Bankrupt

ASSETS (As stated and estimated by Bankrupt)		
1.	Inventory	\$1.00
2.	Trade fixtures, etc	\$0.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$6,448.66
	Doubtful	\$500,000.00
	Bad	\$60,571.99
	Estimated to produce	\$6,251.54
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$0.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$185,184.29
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$1.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$5,112,975.90
15.	Other property, as per List "H"	\$1.00
<i>If Bankrupt is a corporation, add:</i>		
	Amount of subscribed capital	
	Amount paid on capital	
	Balance subscribed and unpaid	
	Estimated to produce	
<b>Total Assets</b>		<b>\$5,304,414.73</b>
<b>Deficiency</b>		<b>\$5,177,359.59</b>

**List "A"**  
**Unsecured Creditors**  
421342 Ontario Limited

No	Name of Creditor	Address	Amount of Claim
1	131211 Canada Inc.	755 Gardiners Rd, Kingston, Ontario, Canada, K7M 3Y5	\$866,611.98
2	2539189 Ontario Inc.	755 Gardiners Rd, Kingston, Ontario, Canada, K7M 3Y5	\$330,129.71
3	407 ETR	P.O. Box 407 STN 'D', Scarborough, Ontario, Canada, M1R5J8	\$270.06
4	8236135 Canada Ltd.	755 Gardiners Rd, Kingston, Ontario, Canada, K7M 3Y5	\$99,979.33
5	ACTION CAR AND TRUCK ACCESSORIES	1365 Midland Ave Unit 90, Kingston, Ontario, Canada, K7P2W5	\$257.53
6	Agence du revenu du Canada (ON-NB)	4695, boul. de Shawinigan-Sud, Shawinigan, Quebec, Canada, G9P 5H9	\$1.00
7	ALL WAYS CLEAN INC.	632 Fortune Crescent, Kingston, Ontario, Canada, K7P0L5	\$344.65
8	AUTO ELECTRIC RE-BUILDERS OF EASTERN ONTARIO	830 John Counter Blvd, Kingston, Ontario, Canada, K7K2R1	\$395.50
9	AUTO PARTS CENTRES	846 Portsmouth Ave, Kingston, Ontario, Canada, K7M1W8	\$370.30
10	AUTO PARTS CENTRES-BELLEVILLE	6658 Hwy 62 N, Belleville, Ontario, Canada, K8N4Z5	\$635.73
11	AUTOTRADER	405 The West Mall Suite 110, Etobicoke, Ontario, Canada, M9C5J1	\$18,715.06
12	BELLEVILLE NISSAN	28 Millennium Pkwy, Belleville, Ontario, Canada, K8N4Z5	\$2,762.05
13	CAR KEYS EXPRESS	Dept 400081, PO Box 4375 STN A, Toronto, Ontario, Canada, M5W0J3	\$531.65
14	CDK GLOBAL	4600 Montgomery Rd, Cincinnati, Ohio, USA, 45212	\$2,630.84
15	CINTAS	Dept 400004 PO Box 4372 Stn A, Toronto, Ontario, Canada, M5W0J2	\$4,692.72
16	CONSOLIDATED DEALERS	441 Hanlan Road, Woodbridge, Ontario, Canada, L4L3T1	\$22,054.93
17	DEALERCORP	90 Allstate Parkway Suite 201, Markham, Ontario, Canada, L3R6H3	\$4,515.48
18	DEALERSOCKET	C/O W11687C P.O. Box 1168 Main Post Office, Winnipeg, Manitoba, Canada, R3C2Y4	\$6,570.85
19	DILFO HVAC SERVICES	1481 Cyrville Road, Ottawa, Ontario, Canada, K1B3L7	\$81.02
20	DOUG'S AUTO PARTS	2437 Mundell Road RR#1, Joyceville, Ontario, Canada, K0H1Y0	\$17,687.89
21	EARL ROSEBUSH FUEL	4026 Old Highway 2, RR4, Belleville, Ontario, Canada, K8N4Z4	\$609.40
22	EDEALER.CA	500-10 Lower Spadina Ave, Toronto, Ontario, Canada, M5V2Z2	\$676.87
23	EQUIFAX	PO Box 4265 Station A, Toronto, Ontario, Canada, M5W5T7	\$2,307.68
24	FISHER AUTO PARTS	575 Montreal St, Kingston, Ontario, Canada, K7K3J1	\$2,430.55
25	GANANOQUE CHEVROLET	439 King St East, Gananoque, Ontario, Canada, K7G1G9	\$1,113.46
26	JACK'S TOWING	840 John Counter Blvd, Kingston, Ontario, Canada, K7K2R1	\$2,311.42
27	JEFF MAGEE PLUMBING & HEATING	953L Bethel Road, Yarker, Ontario, Canada, K0K3N0	\$169.50
28	KD TRANSMISSIONS	68 Dundas Street West, Belleville, Ontario, Canada, K8P1A3	\$30,252.14
29	KIJIJI CANADA	C/O Lockbox 917830 PO Box 4090 Stn A, Toronto, Ontario, Canada, M5W0E9	\$11,587.75
30	KINGSTON HONDA	2839 Princess St, Kingston, Ontario, Canada, K7P0K5	\$45.47
31	KINGSTON HYUNDAI	401 Bath Road, Kingston, Ontario, Canada, K7M7C9	\$2,689.73
32	KROWN RUST CONTROL	856 Montreal St, Kingston, Ontario, Canada, K7K3J8	\$135.54
33	LEVAC SUPPLY	25 Railway St, Kingston, Ontario, Canada, K7K2L7	\$503.63
34	MASTER AUTO SUPPLY	129 Centre Street East Richmond, Hill, Ontario, Canada, L4C1A5	\$652.37
35	Ministry of Finance Ontario	Insolvency Unit, 33 King St. West, P.O.Box 648, Oshawa, Ontario, Canada, L1H 8H5	\$1,267.36
36	NAPA AUTO PARTS	605 O'Connor Dr, Kingston, Ontario, Canada, K7P1J9	\$26,290.50
37	OMVIC	230 Norseman Street, Toronto, Ontario, Canada, M8Z2R4	\$260.00
38	PRINTFUSION	323 Bath Road, Kingston, Ontario, Canada, K7M2X6	\$120.91
39	PUROLATOR	PO Box 4800 Stn Main, Concord, Ontario, Canada, L4K0K1	\$783.05
40	RED STALLION-E.MAY	2528 Victoria Road, Brockville, Ontario, Canada, K6V5T4	\$699.05
41	RMA - CREDIT RELIEF	170 University Ave Suite 500, Toronto, Ontario, Canada, M5H3B3	\$1,379.00
42	Royal Bank of Canada	20 King St West, 2nd Floor, Toronto, Ontario, Canada, M5H 1C4	\$60,000.00
43	STINSON & SON LTD	4728 Bank St, Ottawa, Ontario, Canada, K1T3W7	\$7,635.67
44	STOX DISTRIBUTION	300 Chemin Industriel, Gatineau, Quebec, Canada, J8R3N9	\$41,422.52

27th day of January, 2023

Bankrupt

Date

List "A"  
**Unsecured Creditors**  
 421342 Ontario Limited

No	Name of Creditor	Address	Amount of Claim
45	STOX-BELLEVILLE	175 Lahr Dr, Belleville, Ontario, Canada, K8N5S2	\$1,962.81
46	SWISH MAINTENENCE	2060 Fisher Drive PO Box 3000, Peterborough, Ontario, Canada, K9J6X6	\$109.75
47	TOUCHUP RX KINGSTON	7 Meadow Lane, Napanee, Ontario, Canada, K7R3R8	\$325.44
48	TOWN AND COUNTRY AUTO	601 Justus Drive, Kingston, Ontario, Canada, K7M4H5	\$31,530.14
49	VINYL MAGIC	827 Selkirk Rd, Kingston, Ontario, Canada, K7P1B7	\$141.25
50	WATHIER AUTO TRANSPORT	PO Box 773 Stn Main, Midland, Ontario, Canada, L4R4P4	\$1,207.50
51	WHITE'S EQUIPMENT SERVICE & TRAINING	18749 Loyalist Parkway, Hillier, Ontario, Canada, K0K2J0	\$1,122.18
52	Workplace Safety & Insurance Board	P.O. Box 4115, Station A, Toronto, Ontario, Canada, M5W 2V3	\$2,014.81
53	WRAYS FIRE PROTECTION	PO Box 1794, Kingston, Ontario, Canada, K7L5J6	\$395.50
<b>Total:</b>			<b>\$1,613,391.23</b>

**List "B"**  
**Secured Creditors**  
421342 Ontario Limited

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
1	Agence du revenu du Canada (ON-NB) 4695, boul. de Shawinigan-Sud Shawinigan, Quebec, G9P 5H9 VEH - Motor vehicles (group 1 of 5)	27 Jan 2023	\$28,376.80	\$28,376.80	\$0.00	\$0.00
2	CWB National Leasing Inc. 1525 Buffalo Place Winnipeg, Manitoba, R3T 1L9 MEP - Equipment pursuant to lease no. 3127568 (tire changer, tire balancer and alignment machine)	25 Jan 2023	\$92,125.73	\$92,125.73	\$0.00	\$0.00
3	Employees 1000-116 Albert St Ottawa, Ontario, K1P 5G3 INV - Various inventory - tires, rims, oil, parts and other miscellaneous items	26 Jan 2023	\$30,000.00	\$0.00	\$0.00	\$30,000.00
4	Royal Bank of Canada 20 King Street West, 2nd Floor Toronto, Ontario, M5H 1C4 GSA VEH - Motor vehicles (group 1 of 5) VEH - Motor vehicles (group 2 of 5) VEH - Motor vehicles (group 5 of 5) MEP - Various shop equipment - 8 hoists, 1 alignment track, 1 tire machine, 1 wheel balancer, shop tools, 4 storage cans FUR - Office furniture and computer equipment INV - Various inventory - tires, rims, oil, parts and other miscellaneous items VEH - Motor vehicles (group 3 of 5) VEH - Motor vehicles (group 4 of 5) REC - Accounts receivable OTH - Intellectual property	25 Jan 2023	\$8,624,820.00	\$5,090,854.64	\$0.00	\$3,533,965.36
5	Sprucewood Leasing Limited 236 Wellington St E, Unit 101 Aurora, Ontario, L4G 1J5 MEP - 2013 International Terrastar Straight Truck VIN: 1HTJSSKK9DH321165	27 Jan 2023	\$62,192.82	\$62,192.82	\$0.00	\$0.00
6	Sprucewood Leasing Limited 236 Wellington St E, Unit 101 Aurora, Ontario, L4G 1J5 MEP - 2021 Kaufman 5 Car Hauler Trailer VIN: 5VGFE4432ML006363	27 Jan 2023	\$30,864.74	\$30,864.74	\$0.00	\$0.00
<b>Totals</b>			<b>\$8,868,380.09</b>	<b>\$5,304,414.73</b>	<b>\$0.00</b>	<b>\$3,563,965.36</b>

Bankrupt

27th day of January, 2023

Date

List "C"  
**Preferred Creditors for Wages, Rent, etc.**  
 421342 Ontario Limited

No	Name of Creditor Address Occupation	Nature of Claim	Period During Which Claim Occured	Amount of Claim	Amount Payable in Full	Difference Ranking for Dividend
1	1000203858 Ontario Inc. 4184 Old Highway 2 Belleville, Ontario, K8N 4Z4	136(1)(f) - landlord for arrears of rent		\$1.00		
2	1025970 Ontario Limited 159 Princess St Kingston, Ontario, K7L 1A9	136(1)(f) - landlord for arrears of rent		\$1.00		
<b>Totals:</b>				<b>\$2.00</b>		

List "D"  
**Contingent or Other Liabilities**  
 421342 Ontario Limited

No	Name of Creditor or Claimant, Address and Occupation	Amount of Liability or Claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Business Development Bank of Canada 700, Sliver Seven Road, Suite 100 Kanata, Ontario, K2V 1C3	\$1.00	\$0.00		Guarantee for 1000203858 Ontario Inc.
<b>Total:</b>		<b>\$1.00</b>	<b>\$0.00</b>		



List "E"  
 Debts Due to the Bankrupt  
 421342 Ontario Limited

No	Name of Debtor Address Occupation	Nature of Debt Particulars of Security Folio Ledger for Particulars	Debt Good Doubtful Bad	When contracted	Estimated to produce
1	Accounts Receivable 775 Gardiners Rd Kingston, Ontario, K7M 7H8	Accounts receivable	\$6,448.66 \$0.00 \$60,571.99		\$6,251.54
2	Accounts receivable 775 Gardiners Rd Kingston, Ontario, K7M 7H8	Accounts receivable from C1 Enterprises Inc. (insolvent company)	\$0.00 \$500,000.00 \$0.00		\$0.00
<b>Total:</b>					<b>\$6,251.54</b>

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

421342 Ontario Limited

No	Name of all promissory, acceptors, endorsers, mortgagors and guarantors, Address and Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particular of any property held as security for payment of bill or note, etc.
<b>Total:</b>					

List "G"  
**Real Property or Immovable Owned by Bankrupt**  
 421342 Ontario Limited

No	Description of property, Nature of Bankrupt's interest, In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances		Equity or surplus
			Name, Address	Amount	
	<b>Total</b>				

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Bankrupt

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27th day of January, 2023  
Date

**List "H"**  
**Property**  
421342 Ontario Limited

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce																																																																																																																																																																																				
1	Inventory	Various inventory - tires, rims, oil, parts and other miscellaneous items 775 Gardiners Rd, Kingston, Ontario, Canada, K7M 7H8	\$0.00	\$0.00																																																																																																																																																																																				
2	Machinery, Equipment, Plant	Equipment pursuant to lease no. 3127568 (tire changer, tire balancer and alignment machine) 775 Gardiners Rd, Kingston, Ontario, Canada, K7M 7H8	\$0.00	\$0.00																																																																																																																																																																																				
3	Machinery, Equipment, Plant	2021 Kaufman 5 Car Hauler Trailer VIN: 5VGFE4432ML006363 775 Gardiners Rd, Kingston, Ontario, Canada, K7M 7H8	\$0.00	\$0.00																																																																																																																																																																																				
4	Machinery, Equipment, Plant	2013 International Terrastar Straight Truck VIN: 1HTJSSKK9DH321165 775 Gardiners Rd, Kingston, Ontario, Canada, K7M 7H8	\$0.00	\$0.00																																																																																																																																																																																				
5	Machinery, Equipment, Plant	Various shop equipment - 8 hoists, 1 alignment track, 1 tire machine, 1 wheel balancer, shop tools, 4 storage cans 775 Gardiners Rd, Kingston, Ontario, Canada, K7M 7H8	\$0.00	\$0.00																																																																																																																																																																																				
6	Furniture	Office furniture and computer equipment 775 Gardiners Rd, Kingston, Ontario, Canada, K7M 7H8	\$0.00	\$0.00																																																																																																																																																																																				
7	Vehicles	<p>Motor vehicles (group 1 of 5) Various motor vehicles as identified below (book value):</p> <table border="0"> <tr><td>2017</td><td>JEEP</td><td>Wrangler</td><td>1C4BJWCG5HL692803</td><td>\$33,256</td></tr> <tr><td>2019</td><td>Jeep</td><td>Wrangler</td><td>1C4GJXAG7KW631392</td><td>\$33,100</td></tr> <tr><td>2020</td><td>DODGE</td><td>Durango</td><td>1C4RDJDG6LC228967</td><td>\$47,089</td></tr> <tr><td>2018</td><td>DODGE</td><td>Durango</td><td>1C4SDJCT1JC495902</td><td>\$43,098</td></tr> <tr><td>2021</td><td>DODGE</td><td>Durango</td><td>1C4SDJCT7MC805104</td><td>\$52,740</td></tr> <tr><td>2020</td><td>DODGE</td><td>DURANGO</td><td>1C4SDJET2LC113957</td><td>\$42,302</td></tr> <tr><td>2019</td><td>RAM</td><td>RAM 1500</td><td>1C6RR7FG7KS684893</td><td>\$19,555</td></tr> <tr><td>2019</td><td>RAM</td><td>1500</td><td>1C6SRFLT6KN572243</td><td>\$28,960</td></tr> <tr><td>2018</td><td>Ford</td><td>Focus</td><td>1FADP3N29JL296196</td><td>\$14,000</td></tr> <tr><td>2016</td><td>FORD</td><td>Mustang</td><td>1FATP8FFXG5305401</td><td>\$31,000</td></tr> <tr><td>2015</td><td>FORD</td><td>Mustang</td><td>1FATP8UH4F5384311</td><td>\$30,300</td></tr> <tr><td>2019</td><td>FORD</td><td>Explorer</td><td>1FM5K8HTXKGA54215</td><td>\$52,160</td></tr> <tr><td>2020</td><td>FORD</td><td>Escape</td><td>1FMCU9DZ2LUC59693</td><td>\$43,945</td></tr> <tr><td>2020</td><td>FORD</td><td>Escape</td><td>1FMCU9G61LUA87562</td><td>\$26,750</td></tr> <tr><td>2018</td><td>Ford</td><td>Escape</td><td>1FMCU9GD2JUD09666</td><td>\$10,500</td></tr> <tr><td>2019</td><td>Ford</td><td>Escape</td><td>1FMCU9GD5KUA27460</td><td>\$24,900</td></tr> <tr><td>2021</td><td>FORD</td><td>Bronco</td><td>1FMEE5DH4MLA86546</td><td>\$69,700</td></tr> <tr><td>2021</td><td>FORD</td><td>Expedition MAX</td><td>1FMJK2AT4MEA06648</td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td>\$75,000</td></tr> <tr><td>2019</td><td>FORD</td><td>Expedition</td><td>1FMJU2ATXKEA70409</td><td>\$62,800</td></tr> <tr><td>2020</td><td>FORD</td><td>Explorer</td><td>1FMSK8DH1LGB13058</td><td>\$46,499</td></tr> <tr><td>2017</td><td>FORD</td><td>F-150</td><td>1FTFW1EG0HKE27683</td><td>\$31,973</td></tr> <tr><td>2015</td><td>FORD</td><td>Transit</td><td>1FTYR2CV5FKB10213</td><td>\$26,555</td></tr> <tr><td>2021</td><td>CHEVROLET</td><td>Camaro</td><td>1G1FB1RX6M0122080</td><td>\$41,849</td></tr> <tr><td>2018</td><td>Chevrolet</td><td>Malibu</td><td>1G1ZD5ST0JF225185</td><td>\$19,000</td></tr> <tr><td>2021</td><td>CADILLAC</td><td>CT5</td><td>1G6DV5RW5M0145826</td><td>\$72,500</td></tr> <tr><td>2019</td><td>GMC</td><td>Acadia</td><td>1GKKNLLS4KZ141553</td><td>\$32,900</td></tr> <tr><td>2020</td><td>GMC</td><td>Yukon</td><td>1GKS2CKJXLR251008</td><td>\$69,100</td></tr> <tr><td>2019</td><td>CHEVROLET</td><td>Traverse</td><td>1GNEVGKW2KJ190809</td><td>\$37,979</td></tr> <tr><td>2019</td><td>CHEVROLET</td><td>Traverse</td><td>1GNEVJKW6KJ243380</td><td>\$45,500</td></tr> <tr><td>2017</td><td>CHEVROLET</td><td>Tahoe</td><td>1GNSKCKC3HR383393</td><td>\$49,350</td></tr> <tr><td>2020</td><td>GMC</td><td>Canyon</td><td>1GTG6CEN0L1122097</td><td>\$45,640</td></tr> <tr><td>2018</td><td>CADILLAC</td><td>XT5</td><td>1GYKNARSXJZ225585</td><td>\$32,748</td></tr> <tr><td>2020</td><td>CADILLAC</td><td>XT5</td><td>1GYKNDRS9LZ186945</td><td>\$45,934</td></tr> <tr><td>2018</td><td>Cadillac</td><td>Escalade</td><td>1GYS4JKJ9JR266438</td><td>\$45,300</td></tr> <tr><td>2018</td><td>NISSAN</td><td>Titan</td><td>1N6AA1E55JN516447</td><td>\$40,787 775</td></tr> </table> <p>Gardiners Rd, Kingston, Ontario, Canada, K7M 7H8</p>	2017	JEEP	Wrangler	1C4BJWCG5HL692803	\$33,256	2019	Jeep	Wrangler	1C4GJXAG7KW631392	\$33,100	2020	DODGE	Durango	1C4RDJDG6LC228967	\$47,089	2018	DODGE	Durango	1C4SDJCT1JC495902	\$43,098	2021	DODGE	Durango	1C4SDJCT7MC805104	\$52,740	2020	DODGE	DURANGO	1C4SDJET2LC113957	\$42,302	2019	RAM	RAM 1500	1C6RR7FG7KS684893	\$19,555	2019	RAM	1500	1C6SRFLT6KN572243	\$28,960	2018	Ford	Focus	1FADP3N29JL296196	\$14,000	2016	FORD	Mustang	1FATP8FFXG5305401	\$31,000	2015	FORD	Mustang	1FATP8UH4F5384311	\$30,300	2019	FORD	Explorer	1FM5K8HTXKGA54215	\$52,160	2020	FORD	Escape	1FMCU9DZ2LUC59693	\$43,945	2020	FORD	Escape	1FMCU9G61LUA87562	\$26,750	2018	Ford	Escape	1FMCU9GD2JUD09666	\$10,500	2019	Ford	Escape	1FMCU9GD5KUA27460	\$24,900	2021	FORD	Bronco	1FMEE5DH4MLA86546	\$69,700	2021	FORD	Expedition MAX	1FMJK2AT4MEA06648						\$75,000	2019	FORD	Expedition	1FMJU2ATXKEA70409	\$62,800	2020	FORD	Explorer	1FMSK8DH1LGB13058	\$46,499	2017	FORD	F-150	1FTFW1EG0HKE27683	\$31,973	2015	FORD	Transit	1FTYR2CV5FKB10213	\$26,555	2021	CHEVROLET	Camaro	1G1FB1RX6M0122080	\$41,849	2018	Chevrolet	Malibu	1G1ZD5ST0JF225185	\$19,000	2021	CADILLAC	CT5	1G6DV5RW5M0145826	\$72,500	2019	GMC	Acadia	1GKKNLLS4KZ141553	\$32,900	2020	GMC	Yukon	1GKS2CKJXLR251008	\$69,100	2019	CHEVROLET	Traverse	1GNEVGKW2KJ190809	\$37,979	2019	CHEVROLET	Traverse	1GNEVJKW6KJ243380	\$45,500	2017	CHEVROLET	Tahoe	1GNSKCKC3HR383393	\$49,350	2020	GMC	Canyon	1GTG6CEN0L1122097	\$45,640	2018	CADILLAC	XT5	1GYKNARSXJZ225585	\$32,748	2020	CADILLAC	XT5	1GYKNDRS9LZ186945	\$45,934	2018	Cadillac	Escalade	1GYS4JKJ9JR266438	\$45,300	2018	NISSAN	Titan	1N6AA1E55JN516447	\$40,787 775	\$0.00	\$0.00
2017	JEEP	Wrangler	1C4BJWCG5HL692803	\$33,256																																																																																																																																																																																				
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2020	FORD	Escape	1FMCU9DZ2LUC59693	\$43,945																																																																																																																																																																																				
2020	FORD	Escape	1FMCU9G61LUA87562	\$26,750																																																																																																																																																																																				
2018	Ford	Escape	1FMCU9GD2JUD09666	\$10,500																																																																																																																																																																																				
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2018	NISSAN	Titan	1N6AA1E55JN516447	\$40,787 775																																																																																																																																																																																				

**List "H"**  
**Property**  
421342 Ontario Limited

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce		
8	Vehicles	Motor vehicles (group 2 of 5)				
		Various motor vehicles as identified below (book value):				
		2017 NISSAN Titan 1N6AA1E58HN512001 \$35,900				
		2018 NISSAN Titan 1N6AA1EJ1JN520654 \$32,464				
		2018 NISSAN Titan 1N6AA1F30JN528535 \$35,100				
		2018 DODGE Grand Caravan 2C4RDGBG0JR314026 \$15,000				
		2019 DODGE Grand Caravan 2C4RDGBG1KR700309 \$14,700				
		2019 DODGE GRAND CARAVAN 2C4RDGBG7KR791893 \$18,250				
		2019 DODGE Grand Caravan 2C4RDGBGXKR684806 \$26,000				
		2019 DODGE Grand Caravan 2C4RDGEGXKR637836 \$29,500				
		2021 FORD Edge 2FMPK4APXMB50884 \$52,974				
		2018 FORD Edge 2FMPK4K94JBB18169 \$34,183				
		2019 Ford Edge 2FMPK4K94KBB64358 \$27,000				
		2019 FORD Edge 2FMPK4K98KBB71605 \$35,425				
		2021 CHEVROLET Equinox 2GNAXUEV7M6140384 \$26,500				
		2019 Honda Civic 2HGFC2F87KH018294 \$29,300				
		2019 HONDA Civic 2HGFC3A52KH220267 \$27,500				
		2018 Toyota Corolla 2T1BURHE5JC979989 \$21,000	\$0.00	\$0.00		
		2020 TOYOTA RAV4 2T3J1RFV1LW097332 \$40,378				
		2021 TOYOTA RAV4 2T3R1RFV7MC220119 \$48,725				
		2019 FORD Fiesta 3FADP4EJ2KM116229 \$17,400				
		2017 Chevrolet Cruze 3G1BE5SMXHS602201 \$19,700				
		2018 GMC Terrain 3GKALTEV5JL282887 \$20,300				
		2018 GMC Terrain 3GKALTEX0JL187414 \$23,300				
		2019 GMC Terrain 3GKALXEX8KL109522 \$33,900				
		2022 CHEVROLET Blazer 3GNKBKRS4NS140644 \$57,268				
		2022 GMC Sierra 3GTP9EEL2NG191010 \$75,000				
		2016 LINCOLN MKZ 3LN6L2JK2GR603728 \$18,500				
		2020 NISSAN Kicks 3N1CP5CV5LL498980 \$25,900				
		2021 NISSAN NV200 3N6CM0KN9MK693950 \$35,280				
		2013 VOLKSWAGEN Beetle 3VVRL7AT7DM623471 \$15,995				
		2021 HYUNDAI ASCENT 4S4WMADD1M3406077 \$47,064				
		2019 BUICK Enclave 5GAEVAKW7KJ110833 \$36,804				
		2019 LINCOLN MKC 5LMCJ3D92KUL00941 \$39,527				
		2020 NISSAN Rogue 5N1AT2MV1LC818252 \$34,600				
		2019 NISSAN Murano 5N1AZ2MSXKN155948 \$36,838				
		2019 Nissan Pathfinder 5N1DR2MM2KC633533 \$35,700 775				
				Gardiners Rd, Kingston, Ontario, Canada, K7M 7H8		

**List "H"**  
**Property**  
421342 Ontario Limited

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce
9	Vehicles	Motor vehicles (group 5 of 5)		
		Various motor vehicles as identified below (book value):		
		2021 Toyota Tacoma 5TFDZ5BN9MX061860	\$37,950	
		blackbook wholesale rough		
		2005 Nissan Frontier 1N6AD06W35C405633	\$5,100	
		blackbook wholesale rough		
		2009 Nissan Frontier 1N6AD07W39C412795	\$13,700	
		blackbook wholesale rough		
		2009 Nissan Versa 3N1BC13E19L417756	\$1,000	
		blackbook wholesale rough		
		2020 Kia Sorento 5XYRGDLF5MG041008	\$-	
		VIN not found		
		2018 Toyota Highlander 5TDJZRFH4JS859266	\$-	
		VIN not found		
		2009 Hyundai Elantra KMHDU45D19U739288	\$1,300	
		blackbook wholesale rough		
		2013 Ford Escape 1FMCU0F77DUB86751	\$2,150	
		blackbook wholesale rough		
		2005 Ford Focus 3FAFP37N15R118533	\$450	
		blackbook wholesale rough		
		2005 Hino 568 JHBNE8JP351S10022	\$5,000	
		online search, rough		
		2002 Toyota MRS ZZW300056530	\$12,998	
		retail price		
		2017 Mini Cooper WMWLUSC50H2E82651	\$-	
		VIN not found		
		2010 Jeep Wrangler 1J4AA2D10AL157067	\$7,700	
		blackbook wholesale rough		
2014 Jeep Cherokee 1C4PJMCS8EW284255	\$9,650			
blackbook wholesale rough				
2008 Ford Focus 1FAHP34NX8W112261	\$150			
blackbook wholesale rough				
2010 Chevrolet Camaro 2G1FC1EV3A9202990	\$4,550			
blackbook wholesale rough				
2010 Jeep Wrangler 1J4BA3H11AL111428	\$13,050			
blackbook wholesale rough				
2014 Audi Q5 WA1MFCFP4EA075530	\$9,900			
blackbook wholesale rough				
2004 BMW Z4 4USBT33534LS53126	\$5,400			
blackbook wholesale rough				
2011 Ford Mustang 1ZVBP8EM7B5113512	\$5,750			
blackbook wholesale rough				
2015 Toyota Corolla 2T1BURHE3FC249926	\$11,050			
blackbook wholesale rough				
2017 KTM Duke MD2JPJ403HC209592	\$14,290			
blackbook fair trade 775 Gardiners Rd, Kingston, Ontario, Canada, K7M				
7H8				

**List "H"**  
**Property**  
421342 Ontario Limited

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce
10	Vehicles	Motor vehicles (group 3 of 5)		
		Various motor vehicles as identified below (book value):		
		2019 HYUNDAI Santa Fe 5NMS3CAD6KH007069	\$24,800	
		2019 TOYOTA Tundra 5TFAY5F11KX833911	\$56,680	
		2021 BMW X3 5UXTY9C03M9H40800	\$73,911	
		2019 TESLA Model 3 5YJ3E1EA4KF419298	\$51,500	
		2016 KUBOTA 7060 64093	\$56,000	
		2018 MITSUBISHI Outlander JA4J24A56JZ614641	\$30,800	
		2020 SUBARU WRX JF1VA2T60L9818624	\$46,000	
		2017 Nissan Armada JN8AY2NC4H9504204	\$29,000	
		2021 TOYOTA 4-Runner JTENU5JR0M5891206	\$58,680	
		2021 TOYOTA RAV4 JTMGB3FVXMD022308	\$66,534	
		2019 BUICK Encore KL4CJASB4KB796316	\$24,933	
		2020 HYUNDAI Tucson KM8J3CAL9LU117008	\$37,290	
		2018 HYUNDAI Kona KM8K1CAAXJU092674	\$23,900	
		2019 HYUNDAI Kona KM8K33AG0KU023007	\$37,979	
		2020 HYUNDAI Ioniq KMHC05LJ4LU072276	\$38,500	
		2018 Hyundai Elantra KMHD84LF3JU635172	\$20,600	
		2018 Hyundai Elantra KMHD84LF5JU541407	\$21,000	
		2021 HYUNDAI Elantra KMHLM4AGXMU152981	\$28,300	
		2022 GENESIS GV70 KMUMADTB4NU055860	\$62,778	
		2018 FORD Ecosport MAJ3P1TE2JC220624	\$20,200	\$0.00
		2018 FORD Ecosport MAJ6P1CL9JC166864	\$25,622	\$0.00
		2019 FORD Ecosport MAJ6S3GL0KC275333	\$28,120	
		2020 Ford EcoSport MAJ6S3KL2LC332866	\$27,800	
		2019 JAGUAR F-Pace SADCM2FV2KA604070	\$48,000	
		2016 JAGUAR XF SAJBL4BV9GCY18496	\$25,000	
		2020 LAND ROVER Discovery		
		Sport SALCJ2FX0LH870758	\$45,900	
		2019 LAND ROVER Discovery		
		Sport SALCP2FX2KH792402	\$30,700	
		2020 LAND ROVER Range Rover		
		Velar SALYB2EX4LA244336	\$61,711	
		2020 LAND ROVER Range Rover		
		Evoque SALZJ2FX7LH086538	\$50,228	
		2022 MERCEDES-BENZ A-Class W1K3G4FB1NJ331878		
		\$47,629		
		2019 AUDI Q5 WA1ANAFY7K2057693	\$45,000	
		2020 AUDI S5 WAUA4CF57LA013773	\$62,070	
		2018 AUDI A5 WAUANCF52JA088102	\$33,075	
2017 AUDI A3 WAUAUGFF7H1043122	\$28,843			
2019 BMW 330i WBA5R7C53KAJ80600	\$47,064 775			
		Gardiners Rd, Kingston, Ontario, Canada, K7M 7H8		

**List "H"**  
**Property**  
421342 Ontario Limited

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce
11	Vehicles	Motor vehicles (group 4 of 5) Various motor vehicles as identified below (book value):		
		2018 BMW X1 WBXHT3C36J5L24367 \$26,000		
		2018 BMW X2 WBXYJ5C39JEF72259 \$32,029		
		2015 BMW i8 WBY2Z2C53FV391088 \$103,500		
		2014 MERCEDES-BENZ B-Class WDDMH4EBXEJ272221 \$10,000		
		2019 AUDI RS3 WUABWGGFF9KA903257 \$58,140		
		2015 JEEP Renegade ZACCJABT9FPB37206 \$15,250		
		2018 MASERATI Levante ZN661XUL8JX274557 \$62,353		
		2019 RAM 1500 1C6RR7KT5KS651023 \$40,110		
		2018 FORD Mustang 1FA6P8THXJ5150262 \$25,500		
		2020 FORD Explorer 1FM5K8HC9LGB24417 \$49,290		
		2015 RAM 2500 3C6TR5HT9FG645904 \$28,700		
		2015 GMC Sierra 3GTU2VEJ0FG442002 \$20,000		
		2017 NISSAN QASHQAI JN1BJ1CPXHW013824 \$23,340		
		2021 TOYOTA COROLLA JTNK4MBE1M3130270 \$27,000		
		2021 HYUNDAI Kona KM8K22AA3MU743896 \$27,100		
		2021 JEEP Grand Cherokee 1C4RJFBG4MC531062 \$55,000	\$0.00	\$0.00
		2017 TOYOTA RAV4 2T3BFREV9HW632762 \$20,965		
		2021 FORD Mustang Mach-E 3FMTK1SS1MMA27511 \$60,000		
		2019 Infiniti QX80 JN8AZ2NE3K9228863 \$55,500		
		2021 TOYOTA RAV4 JTMGB3FV0MD032765 \$72,523		
		2014 RAM 1500 1C6RR7LM6ES480214 \$21,000		
		2015 RAM 1500 1C6RR7UT1FS684314 \$25,096		
		2017 NISSAN Maxima 1N4AA6APXHC367973 \$24,018		
		2014 CHRYSLER 300 2C3CCAAG8EH107200 \$11,915		
		2016 LINCOLN MKC 5LMTJ3DH3GUJ14730 \$18,000		
		2019 HYUNDAI Santa Fe 5NMS3CAA4KH016360 \$33,419		
		2015 AUDI S4 WAUBGCFL0FA135129 \$9,400		
		2013 AUDI A6 WAUHFCFC6DN039332 \$10,000		
		2014 FORD Fusion 3FA6P0HD4ER325521 \$10,000		
		2014 Mazda CX-5 JM3KE2CYXE0347650 \$12,800 775 Gardiners Rd, Kingston, Ontario, Canada, K7M 7H8		
		12	Other Properties	Intellectual property 775 Gardiners Rd, Kingston, Ontario, Canada, K7M 7H8
<b>Total:</b>			<b>\$0.00</b>	<b>\$0.00</b>

Bankrupt

27th day of January, 2023

Date

If received electronically, the signed original of the form is being kept by the trustee/administrator of the file





# Raymond Chabot Inc.

An affiliate of  
**Raymond Chabot Grant Thornton  
LLP**

## Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the bankruptcy (Proposal/Notice of Intention/Receivership) of

*421342 Ontario Limited (33-2905592)*

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name:	_____	Telephone:	_____
Creditor Address:	_____	Fax:	_____
	_____	Email:	_____

I hereby certify:

1. That I am a creditor of the above named estate (or I am \_\_\_\_\_ (state position or title), of \_\_\_\_\_ (name of creditor or representative of the creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed) , namely the 27th day of January, 2023, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. Check and Complete the appropriate category
  - UNSECURED CLAIM OF \$ \_\_\_\_\_** (other than as a customer contemplated by Section 262 of the Act)  
That in respect of this debt, I do not hold any assets of the debtor as security and
    - Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.
    - Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act. (Attach supporting documentation)
  - CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_**  
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based)
  - SECURED CLAIM OF \$ \_\_\_\_\_**  
That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
  - CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_**  
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_ (Attach a copy of sales agreement and delivery receipts.)
  - CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_**
    - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
    - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
  - CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_**

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_

- CLAIM AGAINST DIRECTOR** \$ \_\_\_\_\_ (To be completed when a proposal provides for the compromise of claims against directors )

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based )

- CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM** \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. To the best of my knowledge,  **I am** (or the above-named creditor is) /  **am not** (or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
- Whenever the trustee reviews the financial situation of a bankrupt to determine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
  - I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_ (City) this \_\_\_\_\_ (day) of \_\_\_\_\_ (month), \_\_\_\_\_ (Year)

\_\_\_\_\_  
Creditor

\_\_\_\_\_  
Witness

Notes: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

Warnings: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

## PROXY

Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP of

421342 Ontario Limited (Debtor) (33-2905592)

I, \_\_\_\_\_ (Name of Creditor), of \_\_\_\_\_ (City), in \_\_\_\_\_ (Province) a creditor in the above matter, hereby appoint \_\_\_\_\_ (Name of Proxy) of \_\_\_\_\_, to be my proxy holder in the above matter except as to the receipt of dividends with / without power to appoint another proxy holder in his / her place

Dated at \_\_\_\_\_ (City), in the Province of \_\_\_\_\_, this \_\_\_\_\_ (day) of \_\_\_\_\_ (Month), \_\_\_\_\_ (Year)

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_

\_\_\_\_\_  
Name and Title of Signing Officer

\_\_\_\_\_  
Witness

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**General Proxy Information**

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

**GENERAL**

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.

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**Directions to Completing a Proof of Claim Form**

The checklist below is provided to assist in the preparation of a Proof of Claim (Form31) and if required a Proxy (form36). Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

**GENERAL**

- The signature of a witness is required.
- This document must be signed personally by the person completing the Proof of Claim.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

**PARAGRAPH I**

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

**PARAGRAPH III**

- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.

**PARAGRAPH IV**

- Unsecured creditors must specify if they do or do not have a right to a priority. A schedule must be attached to support the priority claim. Details of Section 136 are available from the trustee upon request
- Secured creditors must attach a certified copy of the security documents to the proof of claim for each claim
- For claims arising from a realization of lease the creditor must provide full details of the claim including the relating calculations
- A claim by a farmer, fisherman or aqua culturist must attach a copy of the sales agreement and delivery documents.

**PARAGRAPH V**

- All claimants must indicate if they are / are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, "If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person pursuant to Section 4. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation."

**PARAGRAPH VI**

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
- Within the three months preceding the bankruptcy / proposal, in the case where the claimant and debtor are not related;
- Within the twelve months preceding the bankruptcy / proposal, in the case where the claimant and debtor are related.

FORM 1.1  
General Sender Identification for: Copies of all Prescribed Forms  
Sent to Creditor(s) Electronically

Dated at Laval, Quebec,  
this 31st day of January, 2023.

Responsible Individual (Sender):	Stanley Loiselle, CIRP, LIT
(Trustee/Administrator/Interim Receiver/Receiver: indicate which)	Licensed Insolvency Trustee
Corporate Name (if applicable) :	Raymond Chabot Inc.
Address:	4805, Lapiniere Blvd, suite 3300 Brossard (Quebec) J4Z 0G2
Telephone:	1 514 875-6633
Fax:	1 514 393-4791
E-mail:	Reclamation-Claim@rcgt.com

NOTICE

Please be advised that the above-noted individual is required to retain the signed original  
of this document as part of the official records of this proceeding