

An affiliate of Raymond Chabot Grant Thornton LLP

District of: Ontario
Division No: 12

Court No: 33-3022279 Estate No: 33-3022279

#### FORM 68

#### Notice of Bankruptcy, First Meeting of Creditors

(Subsection 102(1) of the Act)

In the matter of the Bankruptcy of 8287546 Canada Incorporated corporation having operated under the name PurEnvi Eco-Spa and having done business at 911 Richmond Road, Unit G, in the city of Ottawa, province of Ontario, K2A 0G8

<b>✓</b> Original	Amended

#### Take notice that:

- 1. 8287546 Canada Incorporated filed an assignment on the 15th day of December, 2023, and the undersigned, Raymond Chabot Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on 12th day of January, 2024, at 10:00 AM via Teams videoconference. If you wish to join the said videoconference, please inform us by email at : reclamation -Claims@rcgt.com.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Laval, Quebec, this 19th day of December, 2023.

Raymond Chabot Inc.	
Licensed Insolvency Trustee	

District of: Ontario
Division No: 12

Mathieu Loiselle -

Commissioner of Oaths

for the Province of Ontario

Court No: 33-3022279 Estate No: 33-3022279

#### FORM 78

#### Statement of Affairs (Business Bankruptcy)

(Subsection 49(2) and Paragraph 158(d) of the Act)

In the matter of the Bankruptcy of 8287546 Canada Incorporated corporation having operated under the name PurEnvi Eco-Spa and having done business at 911 Richmond Road, Unit G, in the city of Ottawa, province of Ontario, K2A 0G8

✓ Original

Amended

To t	he Bankrupt:					
ban		hen completed, this form		le attachments showing the state of your affairs of the applicable attachments will constitute your St		
	LIABILITIES (As stated and estimated by Ban	ıkrupt)	ASSETS (As stated and estimated by Bankrupt)			
1.	Unsecured creditors as per list "A"	\$121,791.00	1.	Inventory	\$10,017.00	
2.	Secured creditors as per list "B"	\$42,989.00	2.	Trade fixtures, etc	\$0.00	
3.	Preferred creditors as per list "C"	\$1.00	3.	Accounts receivable and other receivables,		
4.	Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	\$0.00		as per List "E"  Good	\$0.00	
		\$0.00		Doubtful	\$0.00	
Total Liabilities \$164,781.00			Bad	\$0.00		
Surplus \$0.00				Estimated to produce	\$0.00	
	nna Koolstra, of 8287546 Canada Incorporated		4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00	
	ne Province of Ontario, do swear(or solemnement and the attached lists are to the best of		5.	Deposits in Financial Institutions	\$0.00	
	complete statement of affairs on the 15th day		6.	Cash	\$0.00	
	fully disclose all property of every description		7.	Livestock	\$0.00	
or tr	at may devolve on me in accordance with the	ACI.	8.	Machinery, equipment and plant	\$14,583.00	
O		2027542.0	9.	Real property or immovable as per List "G"	\$0.00	
	ORN (or SOLEMNLY DECLARED) remotely by rporated stated as being located in at Ottawa t		10.	Furniture	\$0.00	
Pro	rince of Ontario, before me at Ottawa the city, i	n the Province of	11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00	
Ontario, on this 15th day of December, 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely			12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00	
			13.	Interests under wills	\$0.00	
				Vehicles	\$0.00	
			15.	Other property, as per List "H"	\$0.00	
				If Bankrupt is a corporation, add	:	

Signature of Bankrupt

Amount of subscribed capital

Amount paid on capital

Balance subscribed and unpaid

Estimated to produce

**Total Assets** 

Deficiency

\$24,600.00

\$140,181.00

# List "A" Unsecured Creditors

# 8287546 Canada Incorporated

No	No Name of Creditor Address		Amount of Claim
1	1 Agence du revenu du Canada (ON-NB) 4695, boul. de Shawinigan-Sud, Shawinigan, Quebec, Canada, G9P 5H9		\$27,769.00
2	2 Bell Canada (commercial) FCT Default Solutions, P.O. Box 2514, Station B, London, Ontario, Canada, N6A 4G9		\$125.00
3	3 Best Version Media Canada, Inc. PO BOX 40082, Charlotte PO, Peterborough, Ontario, Canada, K9J 8R9		\$1.00
4	Business Development Bank of Canada	100-700 Silver Seven Rd, Kanata, Ontario, Canada, K2V 1C3	\$10,350.00
5	Ladco Leasing	PO Box 9599, Knoxville, Tennessee, USA, 37940-	\$747.00
6	TD The Toronto Dominion Bank	c/o FCT Default Solutions, P.O. Box 2514, Station B, London, Ontario, Canada, N6A 4G9	\$60,000.00
7	TD The Toronto Dominion Bank	c/o FCT Default Solutions, P.O. Box 2514, Station B, London, Ontario, Canada, N6A 4G9	\$1.00
8	TD The Toronto Dominion Bank	c/o FCT Default Solutions, P.O. Box 2514, Station B, London, Ontario, Canada, N6A 4G9	\$22,798.00
		Total:	\$121,791.00

15th day of December, 2023 Date

# List "B" Secured Creditors

# 8287546 Canada Incorporated

No	Name and Address of Creditor Nature of Claim Particulars of Security	When Given	Amount of Claim	Estimated Value of Security	Estimated Surplus from Security	Balance of Claims Unsecured
1	TD The Toronto Dominion Bank c/o FCT Default Solutions, P.O. Box 2514, Station B London, Ontario, N6A 4G9		\$42,989.00	\$0.00	\$0.00	\$42,989.00
	Total		\$42,989.00	\$0.00	\$0.00	\$42,989.00

Bankrupt 15th day of December, 2023
Date

# List "C" Preferred Creditors for Wages, Rent, etc.

# 8287546 Canada Incorporated

No	Name of Creditor Address Occupation	Nature of Claim	Period During Which Claim Occured	Amount of Claim	Amount Payable in Full	Difference Ranking for Dividend
1	LP Ottawa Holdings (Ottawa) LTD. A-911 Richmond Rd Ottawa, Ontario, K2A 0G8	136(1)(f) - landlord for arrears of rent		\$1.00		
	Totals: \$1.00					

15th day of December, 2023 Bankrupt Date

# List "D" Contingent or Other Liabilities

No	Name of Creditor or Claimant, Address and Occupation	Amount of Liability or Claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
	Total:				

	15th day of December, 2023
Bankrupt	Date
	Page 5 of 9

# List "E" Debts Due to the Bankrupt

No	Name of Debtor Address Occupation	Nature of Debt Particulars of Security Folio Ledger for Particulars	Debt Good Doubtful Bad	When contracted	Estimated to produce
Total:					

	15th day of December, 2023
Bankrupt	Date
	Page 6 of 9

# List "F"

# Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

No	Name of all promissory, acceptors, endorsers, mortgagors and guarantors, Address and Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particular of any property held as security for payment of bill or note, etc.
	Total:				

	15th day of December, 2023
Bankrupt	Date

# List "G"

# Real Property or Immovable Owned by Bankrupt

8287546 Canada Incorporated

No	Description of property, Nature of Bankrupt's interest, In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or othe	Fauita an armalaa	
			Name, Address	Amount	Equity or surplus
Total					

Bankrupt 15th day of December, 2023
Date

# List "H" Property

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce
1	Inventory	Miscellaneous product inventory (value per debtor) 20-2640 Draper Ave, Ottawa, Ontario, Canada, K2H 8V3	\$0.00	\$10,017.00
2	Machinery, Equipment, Plant	Misc. Salon equipment and furniture (value as per debtor) 20-2640 Draper Ave, Ottawa, Ontario, Canada, K2H 8V3	\$0.00	\$14,583.00
		\$0.00	\$24,600.00	

	15th day of December, 2023
Bankrupt	Date
If received electronically, the signed original of the	he form is being kept by the trustee/administrator of the file



### AVIS À TOUS LES CRÉANCIERS/NOTICE TO CREDITORS ENVOI DE PREUVE DE RÉCLAMATION/TRANSMISSION OF PROOF OF CLAIM

Nous vous encourageons a nous transmettre votre preuve de reclamation par courrie
We strongly encourage you to send your proof of claim by email.
**************************************
DANS LE CADRE DE LA PANDÉMIE DE COVID-19, LES PROFESSIONNELS DU DOMAINE DE L'INSOLVABILITÉ, E COLLABORATION AVEC LE BUREAU DU SURINTENDANT DES FAILLITES, ONT DÉCIDÉ DE METTRE EN PLACE DI MESURES PRÉVENTIVES AFIN DE RÉDUIRE LES CONTACTS DIRECTS ENTRE PERSONNES. POUR SE CONFORMI À L'INSTRUCTION DU SURINTENDANT, LE PRÉSIDENT DE L'ASSEMBLÉE DES CRÉANCIERS VALIDERA L'IDENTI' DES CRÉANCIERS PARTICIPANTS. LES CRÉANCIERS DEVRONT S'ASSURER D'AVOIR TRANSMIS LEUI RÉCLAMATIONS AVANT L'OUVERTURE DE L'ASSEMBLÉE.
SI VOUS AVEZ DES QUESTIONS OU PRÉOCCUPATIONS, N'HÉSITEZ PAS À COMMUNIQUER AVEC NOUS.
**************************************
DUE TO THE COVID-19 PANDEMIC, INSOLVENCY PROFESSIONALS, IN ASSOCIATION WITH THE OFFICE OF THE SUPERINTENDENT OF BANKRUPTCIES, HAVE DECIDED TO IMPLEMENT PREVENTIVE MEASURES TO REDUCE DIRECT CONTACT BETWEEN INDIVIDUALS. IN ORDER TO COMPLY WITH THE SUPERINTENDENT INSTRUCTIONS, THE CHAIR OF THE MEETING OF CREDITORS WILL VALIDATE THE IDENTITY OF PARTICIPATING CREDITORS. CREDITORS MUST ENSURE THEY HAVE SUBMITTED THEIR CLAIMS BEFORE THE START OF THE MEETING.
IF YOU HAVE ANY QUESTIONS OR CONCERNS, DO NOT HESITATE TO CONTACT US.
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Merci, Thank you,
RAYMOND CHABOT INC. Syndic autorisé en insolvabilité/Licensed Insolvency Trustee

# FORM 1.1 General Sender Identification for: Copies of all Prescribed Forms Sent to Creditor(s) Electronically

Dated at Laval, Quebec, this 19th day of December, 2023.

Responsible Individual (Sender): Stanley Loiselle -

(Trustee/Administrator/Interim Receiver/Receiver: indicate which) Licensed Insolvency Trustee

Corporate Name (if applicable) : Raymond Chabot Inc.

Address: 4805, boul. Lapinière, bureau 3300

Brossard (Québec) J4Z 0G2

Telephone: 1 514 875-6633

Fax: 1 514 393-4791

E-mail: claim@rcgt.com

# **NOTICE**

Please be advised that the above-noted individual is required to retain the signed original of this document as part of the official records of this proceeding



An affiliate of Raymond Chabot Grant Thornton LLP

# **Proof of Claim**

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the bankruptcy (Proposal/Notice of Intention/Receivership) of

8287546 Canada Incorporated (33-3022279)

Creditor Name:		Telephone:
Creditor	Address:	Fax:
		Email:
l hereby	certify:	
1.	That I an	n a creditor of the above named estate (or I am (state position or title), of
		(name of creditor or representative of the creditor).
2.	That I ha	ve knowledge of all the circumstances connected with the claim referred to below.
3.	intention creditor i deductin	debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of or of the proposal, if no notice of intention was filed), namely the 15th day of December, 2023, and still is, indebted to the n the sum of \$, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after g any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers evidence in support of the claim.)
4.		UNSECURED CLAIM OF \$ (other than as a customer contemplated by Section 262 of the Act)  That in respect of this debt, I do not hold any assets of the debtor as security and  Regarding the amount of \$, I do not claim a right to a priority.  Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. (Attach
	п	supporting documentation)  CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
		That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of
	=	the claim, including the calculations upon which the claim is based)  SECURED CLAIM OF \$
		That in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
	н	CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$  That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$  (Attach a copy of sales agreement and delivery receipts.)
	п	CLAIM BY WAGE EARNER OF \$  That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$,  That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$,
	п	CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$

	of the se	A trustee may, pursuant to subsection curity as assessed, in a proof of securolaim, proof, declaration or statement of	rity, by the secured creditor. Sub			
Notes:	If an affic	davit is attached, it must have been ma	ade before a person qualified to	take affidavits.		
Creditor			Witness	S		
Dated at		(City) this	(day) of	(month),	(Year)	
7.	п	ble only in the case of the bankruptcy Whenever the trustee reviews the fir make payments under section 68 of fixed amount or of the fact that there I request that a copy of the report file subsection 170(1) of the Act be sent	nancial situation of a bankrupt to the Act, I request to be informed e is no longer surplus income. ed by the trustee regarding the b	d, pursuant to paragra	ph 68(4) of the	Act, of the new
6.	That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue with the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, with the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)					ths (or, if the arm's length, within
5.		est of my knowledge, $\Box$ <i>I am</i> (or the an 4 of the Act, and have (or has) (or h				
		are as follows: (Give full particulars of the claim,			•	liculais of which
	n	(Give full particulars of the claim, CLAIM OF A CUSTOMER OF A BA That I hereby make a claim as a c	including the calculations upon vanKRUPT SECURITIES FIRM \$	which the claim is base	ed )	ticulars of which
		against directors ) That I hereby make a claim under				
	п	CLAIM AGAINST DIRECTOR \$	m under subsection 81.6 of the A To be completed y			promise of claims

#### IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP of

#### 8287546 Canada Incorporated (Debtor) (33-3022279)

,(Province) a creditor in appoint another proxy holder in his / her	(Name of Creditor), ofthe above matter, hereby appoint, to be my proxy holder in the above mattplace		(City), in(Name of Proxy) of sipt of dividends with / without power to
Dated at(Month) ,	(City), in the Province of (Year)	, this	(day) of
ndividual Creditor	Witne	ess	
Name of Corporate Creditor Per			
Name and Title of Signing Officer	Witne	ess	
	General Proxy Information	· · · · · · · · · · · · · · · · · · ·	

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

#### **GENERAL**

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.

#### Directions to Completing a Proof of Claim Form

The checklist below is provided to assist in the preparation of a Proof of Claim (Form31) and if required a Proxy (form36). Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

#### **GENERAL**

- The signature of a witness is required.
- This document must be signed personally by the person completing the Proof of Claim.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

#### PARAGRAPH I

- The creditor must state the full and complete legal name of the company or firm.
  - If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

#### PARAGRAPH III

The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.

#### PARAGRAPH IV

- Unsecured creditors must specify if they do or do not have a right to a priority. A schedule must be attached to support the priority claim. Details of Section 136 are available from the trustee upon request
- Secured creditors must attach a certified copy of the security documents to the proof of claim for each claim
- For claims arising from a realization of lease the creditor must provide full details of the claim including the relating calculations
- A claim by a farmer, fisherman or aqua culturist must attach a copy of the sales agreement and delivery documents.

#### PARAGRAPH V

• All claimants must indicate if they are / are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, "If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person pursuant to Section 4. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation."

#### PARAGRAPH VI

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
- · Within the three months preceding the bankruptcy / proposal, in the case where the claimant and debtor are not related;
- Within the twelve months preceding the bankruptcy / proposal, in the case where the claimant and debtor are related.