

**SUPERIOR COURT
(COMMERCIAL DIVISION)**

Canada
Province of Québec
District of Montréal
No: 500-11-063603-241
Date: March 20, 2024

Presiding: MICHEL A. PINSONNAULT, J.S.C.

In the matter of the notice of intention to make a proposal under the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3 of:

Capcium Inc.

Debtor

-and-

15382335 Canada Inc.

Secured Creditor

-and-

Raymond Chabot Inc.

Trustee

EXTENSION ORDER

HAVING READ the *Application for a First Extension of the Period to File a Proposal* (the “**Application**”), pursuant to the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 (the “**BIA**”), the exhibits, the affidavit and Raymond Chabot Inc.’s (the “**Trustee**”) report dated March 18, 2024 filed in support thereof;

GIVEN the service of the Application;

GIVEN the notice of intention to make a proposal (the “**NOI**”) filed by the Debtor with the official receiver on February 19, 2024;

GIVEN the submissions of counsel at the hearing on the Application and the testimony of the Trustee’s representative;

GIVEN the absence of contestation to the Application;

GIVEN the provisions of the BIA, including its section 50.4(9);

CONSIDERING that an extension of the thirty (30) day period to file a proposal with the official receiver following the filing of the NOI, which expires on March 20, 2024, is necessary and that an

extension of forty-five (45) days is appropriate in the circumstances (i.e. until May 4, 2024);

THE COURT:

- [1] **GRANTS** the Application.
- [2] **DECLARES** that all capitalized terms used but not otherwise defined in the present Order shall have the meanings ascribed to them in the Application.
- [3] **ORDERS** that any prior delay for the presentation of the Application is hereby abridged and validated so that the Application is properly returnable today and hereby dispenses with any further notification thereof.
- [4] **EXTENDS** the delay to file a proposal with the official receiver for forty-five (45) days, until **May 4, 2024**.
- [5] **PERMITS** notification of this Order at any time and place and by any means whatsoever, including by email.
- [6] **DECLARES** that this Order shall have full force and effect in all provinces and territories in Canada.
- [7] **REQUESTS** the aid and recognition of any court or administrative body in any Province of Canada and any Canadian federal court or administrative body and any federal or state court or administrative body in the United States of America and any court or administrative body elsewhere, to act in aid of and to be complementary to this Court in carrying out the terms of the Order.
- [8] **ORDERS** the provisional execution of this Order notwithstanding appeal, and without requirement to provide any security or provision for costs whatsoever.
- [9] **THE WHOLE WITHOUT COSTS.**

MICHEL A. PINSONNAULT, J.S.C.
JP1736

Date of hearing : March 20, 2024