



**An affiliate of
Raymond Chabot Grant Thornton
LLP**

District of: Quebec
Division No: 1
Court No: 500-11-064976-240
Estate No: 41-3160931

FORM 68

Notice of Bankruptcy, First Meeting of Creditors

(Subsection 102(1) of the Act)

In the matter of the Bankruptcy of Les Solutions Médicales Soundbite inc.
legal person having done business, at 2300 Alfred-Nobel Blvd, in the city of Montreal, province of Québec, H4S 2A4

Original Amended

Take notice that:

1. Les Solutions Médicales Soundbite inc. filed an assignment on the 2nd day of December, 2024, and the undersigned, Raymond Chabot Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on 20th day of December, 2024, at 09:00 AM by Teams videoconference. If you wish to join the said videoconference, please inform us by email at : reclamation-Claims@rcgt.com.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Laval, Quebec, this 4th day of December, 2024.

Raymond Chabot Inc.
Licensed Insolvency Trustee

District of: Quebec
 Division No: 1
 Court No: 500-11-064976-240
 Estate No: 41-3160931

Form 78

Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and paragraph 158(d) of the Act)

In the matter of the Bankruptcy of Les Solutions Médicales Soundbite inc.
 legal person having done business, at 2300 Alfred-Nobel Blvd, in the city of Montreal, province of Québec, H4S 2A4

Original Amended

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy on the 29th day of November, 2024. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases.

Give reasons for the bankrupt's financial difficulty:

Other (Insufficient income to support expenses incurred / Revenus insuffisants pour supporter les dépenses engagées)

Assets		Liabilities	
<i>(totals from the list of assets as stated and estimated by bankrupt/debtor)</i>		<i>(totals from the list of liabilities as stated and estimated by bankrupt/debtor)</i>	
1. Cash on hand	\$0.00	1. Secured creditors	\$9,041,174.21
2. Deposits in financial institutions	\$0.00	2. Preferred creditors, securities, and priorities	\$0.00
3. Accounts receivable and other receivables		3. Unsecured creditors	\$4,708,694.10
Total amount	\$439,166.00	4. Contingent, trust claims or other liabilities estimated to be provable for	\$0.00
Estimated realizable value	\$0.00		
4. Inventory	\$0.00	Total liabilities	\$13,749,868.31
5. Trade fixtures, etc.	\$0.00		
6. Livestock	\$0.00	Surplus	\$13,749,868.31
7. Machinery and equipment	\$0.00		
8. Real property or immovables	\$0.00		
9. Furniture	\$0.00		
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	\$0.00		
11. Vehicles	\$0.00		
12. Securities (shares, bonds, debentures, etc.)	\$0.00		
13. Other property	\$0.00		
Total of lines 1 to 13	\$0.00		

If Bankrupt is a corporation, add:

Amount of subscribed capital	\$0.00	
Amount paid on capital	\$42,374,212.00	
Balance subscribed and unpaid	\$0.00	
Estimated to produce	\$0.00	\$0.00

Placeholder (values on this line are for notification only)

Total Assets	<u>\$0.00</u>
Deficiency	<u>\$-</u> <u>13,749,868.31</u>
Total value of assets located outside Canada included in line 1 to 13	<u>\$0.00</u>

Form 78 – Continued

List of Assets

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's interest	Total value of the bankrupt's interest	Estimated realizable value	Equity or surplus	Placeholder (values on this line are for notification only)
1	Inventory	2300 Boul Alfred-Nobel, Saint-Laurent, Quebec, Canada, H4S 2A4	<input type="checkbox"/>	Inventory / Inventaire	100	\$100,000.00	\$0.00	\$0.00	<input type="checkbox"/>
2	Machinery and equipment	2300 Boul Alfred-Nobel, Saint-Laurent, Quebec, Canada, H4S 2A4	<input type="checkbox"/>	Equipment / Équipement	100	\$25,341.00	\$0.00	\$0.00	<input type="checkbox"/>
3	Other Properties	2300 Boul Alfred-Nobel, Saint-Laurent, Quebec, Canada, H4S 2A4	<input type="checkbox"/>	Patents / Brevets	100	\$1.00	\$0.00	\$0.00	<input type="checkbox"/>
4	Accounts receivable and other receivables	2300 Boul Alfred-Nobel, Saint-Laurent, Quebec, Canada, H4S 2A4	<input type="checkbox"/>	Accounts receivables / Comptes à recevoir (2023 Tax credits / Crédits d'impôts 2023)	100	\$439,166.00	\$0.00	\$0.00	<input type="checkbox"/>
5	Securities	2300 Boul Alfred-Nobel, Saint-Laurent, Quebec, Canada, H4S 2A4	<input type="checkbox"/>	Cashable GIC - matures Dec. 20, 2024 / Certificat de placement garanti	100	\$73,166.00	\$0.00	\$0.00	<input type="checkbox"/>
Total:						\$637,674.00	\$0.00		

Bankrupt

29th day of November, 2024

Date

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
1	3092-7255 Québec inc. 1580 Rue John-Griffith, Sherbrooke, Quebec, Canada, J1J 4L4	Accounts payable Inconnu	2024-11	\$55,877.86				\$55,877.86			\$0.00	<input type="checkbox"/>
2	9042-6909 Québec inc. 2520 Rue King O, Sherbrooke, Quebec, Canada, J1J 2E8	Accounts payable Inconnu	2024-11	\$220.75				\$220.75			\$0.00	<input type="checkbox"/>
3	9283-2039 Québec inc. 626 Boul Du Curé-Boivin, Boisbriand, Quebec, Canada, J7G 2A7	Accounts payable Inconnu	2024-11	\$6,818.04				\$6,818.04			\$0.00	<input type="checkbox"/>
4	ARCH Medical Solutions - Escondido LLC 950 Borra Place, Escondido, California, USA, 92029-2011	Accounts payable Inconnu	2024-11	\$25,441.03				\$25,441.03			\$0.00	<input type="checkbox"/>
5	Ayming Canada inc. 910-2000 Rue Mansfield, Montréal, Quebec, Canada, H3A 2Z6	Accounts payable Inconnu	2024-11	\$6,898.50				\$6,898.50			\$0.00	<input type="checkbox"/>
6	Azenta Life Sciences 2910 Fortune Circle W suite E, Indianapolis, Indiana, USA, 46241-	Accounts payable Inconnu	2024-11	\$2,796.78				\$2,796.78			\$0.00	<input type="checkbox"/>

Form 78 – Continued

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				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
7	BioSim Innovations 7625 Boone Avenue N., Brooklyn Park, Minnesota, USA, 55428-	Accounts payable Inconnu	2024-11	\$4,370.60				\$4,370.60			\$0.00	<input type="checkbox"/>
8	BSI PO Box 4283 Stn A, Toronto, Ontario, Canada, M5W 5W6	Accounts payable Inconnu	2024-11	\$51,818.03				\$51,818.03			\$0.00	<input type="checkbox"/>
9	BSI Group Kitemark Court, Davy Avenue, Knowlhill, Milton Keynes, Royaume-Uni, Europe, MK58PP	Accounts payable Inconnu	2024-11	\$16,118.43				\$16,118.43			\$0.00	<input type="checkbox"/>
10	Canon Canada Inc. 8801 Rte Transcanadienne, Saint-Laurent, Quebec, Canada, H4S 1Z6	Accounts payable Inconnu	2024-11	\$1,576.34				\$1,576.34			\$0.00	<input type="checkbox"/>
11	CBSC Capital Inc. 1-3450 Superior Crt, Oakville, Ontario, Canada, L6L 0C4	Accounts payable Inconnu	2024-11	\$574.49				\$574.49			\$0.00	<input type="checkbox"/>
12	CDTEC Calibration inc. 1060 Rue De Port-Royal, Chambly, Quebec, Canada, J3L 4C8	Accounts payable Inconnu	2024-11	\$1,046.28				\$1,046.28			\$0.00	<input type="checkbox"/>
13	CHUS 300-300 Rue King E, Sherbrooke, Quebec, Canada, J1G 1B1	Accounts payable Inconnu	2024-11	\$4,396.47				\$4,396.47			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

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				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
14	Cleio inc. 1505 Rue Royale, Trois-Rivières, Quebec, Canada, G9A 4J9	Accounts payable Inconnu	2024-11	\$48,052.65				\$48,052.65			\$0.00	<input type="checkbox"/>
15	Cole International inc. 201-670 Av Orly, Dorval, Quebec, Canada, H9P 1E9	Accounts payable Inconnu	2024-11	\$121.74				\$121.74			\$0.00	<input type="checkbox"/>
16	Comité de Gestion de la Taxe Scolaire CP 11071 Succ D, Montréal, Quebec, Canada, H3C 5A9	Accounts payable Inconnu	2024-11	\$2,105.91				\$2,105.91			\$0.00	<input type="checkbox"/>
17	Consab International 75 Rue Du Pacifique E, Bromont, Quebec, Canada, J2L 1J4	Accounts payable Inconnu	2024-11	\$692.73				\$692.73			\$0.00	<input type="checkbox"/>
18	DDL 10200 Valley View Road, Eden Prairie, Minnesota, USA, 55344-	Accounts payable Inconnu	2024-11	\$22,872.86				\$22,872.86			\$0.00	<input type="checkbox"/>
19	Del Corona & Scardigli Canada inc. 302-2020 Rte Transcanadienne, Dorval, Quebec, Canada, H9P 2N4	Accounts payable Inconnu	2024-11	\$9,161.21				\$9,161.21			\$0.00	<input type="checkbox"/>
20	DigiKey P.O. Box 390, Thief River Falls, Minnesota, USA, 56701-0390	Accounts payable Inconnu	2024-11	\$196.40				\$196.40			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
21	Entreposage Premium 1073 Rue Du Saint-Esprit, Sherbrooke, Quebec, Canada, J1K 2K4	Accounts payable Inconnu	2024-11	\$344.93				\$344.93			\$0.00	<input type="checkbox"/>
22	Ethica CRO 3551 Boul Saint-Charles, Kirkland, Quebec, Canada, H9H 3C4	Accounts payable Inconnu	2024-11	\$547.47				\$547.47			\$0.00	<input type="checkbox"/>
23	Fasken Martineau DuMoulin LLP 3700-800 Rue Du Square-Victoria, Montréal, Quebec, Canada, H3C 0B4	Accounts payable Inconnu	2024-11	\$243,897.60				\$243,897.60			\$0.00	<input type="checkbox"/>
24	Federal Express Canada Ltd. 5985 Explorer Drive & Matheson Blvd E, Mississauga, Ontario, Canada, L4W 5K6	Other claim or liability Inconnu	2024-11	\$1,804.67				\$1,804.67			\$0.00	<input type="checkbox"/>
25	Food and Drug Administration (FDA) 10903 New Hampshire Ave., Silver Spring, Maryland, USA, 20993-0002	Accounts payable Inconnu	2024-11	\$382.19				\$382.19			\$0.00	<input type="checkbox"/>
26	FourSquare TRE 1010 Conklin Road, Conklin, New York, USA, 13748-	Accounts payable Inconnu	2024-11	\$9,185.36				\$9,185.36			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
27	Goco Technology LP 1440-4200 Boul Saint-Laurent, Montréal, Quebec, Canada, H2W 2R2	Accounts payable Inconnu	2024-11	\$802.56				\$802.56			\$0.00	<input type="checkbox"/>
28	Greenlight Guru 601 S. Meridian St Suite 2H, Indianapolis, Indiana, USA, 46225-	Accounts payable Inconnu	2024-11	\$4,490.70				\$4,490.70			\$0.00	<input type="checkbox"/>
29	Healthlink Europe BV De Tweeling 20, Hertogenbosch, Bois-le-duc, Pays-bas, 205215MC	Accounts payable Inconnu	2024-11	\$12,279.67				\$12,279.67			\$0.00	<input type="checkbox"/>
30	Hitek Logistics 9475 Rte Transcanadienne, Saint-Laurent, Quebec, Canada, H4S 1V3	Accounts payable Inconnu	2024-11	\$438.07				\$438.07			\$0.00	<input type="checkbox"/>
31	I-Tek Medical 1837Buerkle Rd., St-Paul, Minnesota, USA, 55110-	Accounts payable Inconnu	2024-11	\$15,129.56				\$15,129.56			\$0.00	<input type="checkbox"/>
32	Investissement Québec 'IQ' 1000-1001 Boul Robert-Bourassa, Montréal, Quebec, Canada, H3B 4L4	Other claim or liability Prêt 23-1469947-001; 20-0275066-0001	2024-11		\$312,577.00			\$312,577.00	1-2-3-4-5		\$0.00	<input type="checkbox"/>
34	KMM Group LTD. 220 Byberry Rd., Hatboro, Pennsylvania, USA, 19040-	Accounts payable Inconnu	2024-11	\$26,432.76				\$26,432.76			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
35	Lightning Cath 11628 96th Ave. N., Maple Grove, Minnesota, USA, 55369-	Accounts payable Inconnu	2024-11	\$34,920.65				\$34,920.65		\$0.00	<input type="checkbox"/>	
36	Linde Canada inc. 3200 Boul Pitfield, Saint-Laurent, Quebec, Canada, H4S 1K6	Accounts payable Inconnu	2024-11	\$1,310.08				\$1,310.08		\$0.00	<input type="checkbox"/>	
37	McMaster Carr PO Bx 7960, Chicago, Illinois, USA, 60680-7690	Accounts payable Inconnu	2024-11	\$3,742.50				\$3,742.50		\$0.00	<input type="checkbox"/>	
38	MedEnvoy Global BV 201 W 5th St, Floor 16, Austin, Texas, USA, 12346-4	Accounts payable Inconnu	2024-11	\$5,123.66				\$5,123.66		\$0.00	<input type="checkbox"/>	
39	Medical Device Safety Service Schiffgraben 41, Hannover, Allemagne, Europe, 30175	Accounts payable Inconnu	2024-11	\$14,622.44				\$14,622.44		\$0.00	<input type="checkbox"/>	
40	Micom Lab 555 Morgan Blvd, Baie-D'Urfé, Quebec, Canada, H9X 3T6	Accounts payable Inconnu	2024-11	\$15,308.92				\$15,308.92		\$0.00	<input type="checkbox"/>	
41	Nelson Labs 29471 Network Place, Chicago, Illinois, USA, 60673 -1294	Accounts payable Inconnu	2024-11	\$13,469.33				\$13,469.33		\$0.00	<input type="checkbox"/>	
42	Opti-Tech Scientific inc. 25-1621 McEwen Dr, Whitby, Ontario, Canada, L1N 9A5	Accounts payable Inconnu	2024-11	\$388.50				\$388.50		\$0.00	<input type="checkbox"/>	

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
43	Parter Sterilization Services (PSS) 17115 Kingsview Ave., Carson, California, USA, 90746-	Accounts payable Inconnu	2024-11	\$6,831.94				\$6,831.94			\$0.00	<input type="checkbox"/>
44	Precision Coating (PCCI) 51 Parmenter Rd., Hudson, Massachusetts, USA, 01749-	Accounts payable Inconnu	2024-11	\$3,674.29				\$3,674.29			\$0.00	<input type="checkbox"/>
45	QBD Clinical NV Groenenborgerlaan 16, Wilrijk, Antwerp, Belgium, 2610	Accounts payable Inconnu	2024-11	\$34,947.55				\$34,947.55			\$0.00	<input type="checkbox"/>
46	Research Institute McGill University Health Centre 2155 Rue Guy Suite 500, Montréal, Quebec, Canada, H3H 2R9	Accounts payable Inconnu	2024-11	\$592.00				\$592.00			\$0.00	<input type="checkbox"/>
47	Rossion 400-6500 Trans-Canada Hwy, Pointe-Claire, Quebec, Canada, H9R 0A5	Accounts payable Inconnu	2024-11	\$4,779.05				\$4,779.05			\$0.00	<input type="checkbox"/>
48	Seratos Conseil inc. 5362 Av Papineau, Montréal, Quebec, Canada, H2H 1W2	Accounts payable Inconnu	2024-11	\$7,588.35				\$7,588.35			\$0.00	<input type="checkbox"/>
49	Solutions Ited inc. 1900-1100 boul Rene-Levesque O., Montréal, Quebec, Canada, H3B 4N4	Accounts payable Inconnu	2024-11	\$1,211.32				\$1,211.32			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
50	Sonele inc. 46 Riviera Dr, Markham, Ontario, Canada, L3R 5M1	Accounts payable Inconnu	2024-11	\$97,516.87				\$97,516.87			\$0.00	<input type="checkbox"/>
51	Suns Electric (Xtronic) 3-400 Creditstone Rd, Concord, Ontario, Canada, L4K 3Z3	Accounts payable Inconnu	2024-11	\$3,857.81				\$3,857.81			\$0.00	<input type="checkbox"/>
52	Suzanne Wallace 10 Teresa Drive, Millis, Massachusetts, USA, 02054-	Accounts payable Inconnu	2024-11	\$812.25				\$812.25			\$0.00	<input type="checkbox"/>
53	TDE Techno Design 26 Papillon Ave, Pointe-Claire, Quebec, Canada, H9R 5B9	Accounts payable Inconnu	2024-11	\$6,636.36				\$6,636.36			\$0.00	<input type="checkbox"/>
54	The Experience Design Studio Inc. PO Bx 529, Ambler, Pennsylvania, USA, 19002-	Accounts payable Inconnu	2024-11	\$27,793.04				\$27,793.04			\$0.00	<input type="checkbox"/>
55	Transcat Canada 9900 Ch De La Côte-de-Liesse, Lachine, Quebec, Canada, H8T 1A1	Accounts payable Inconnu	2024-11	\$2,877.10				\$2,877.10			\$0.00	<input type="checkbox"/>
56	TUD SUV Canada 11 Gordon Collins Dr, Gormley, Ontario, Canada, L0H 1G0	Accounts payable Inconnu	2024-11	\$5,317.60				\$5,317.60			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
57	Usinage ALT 817 Rue Longpré, Sherbrooke, Quebec, Canada, J1G 5B8	Accounts payable Inconnu	2024-11	\$2,554.75				\$2,554.75			\$0.00	<input type="checkbox"/>
58	Ville de Montréal Tour Telus, 630, René-Lévesque Ouest, 1er Étage, Montréal, Quebec, Canada, H3B 1S6	Accounts payable Inconnu	2024-11	\$156,685.54				\$156,685.54			\$0.00	<input type="checkbox"/>
59	WGC Supplier inc. 72 Moo 6 Prapathon- Banpaew Rd., Taladjinda, Sampran, Nakornpatom, Thailande, 73110	Accounts payable Inconnu	2024-11	\$5,420.97				\$5,420.97			\$0.00	<input type="checkbox"/>
60	Western Alliance Logistics 400-16766 Rte Transcanadienne, Kirkland, Quebec, Canada, H9H 4M7	Accounts payable Inconnu	2024-11	\$9,676.40				\$9,676.40			\$0.00	<input type="checkbox"/>
62	Agence du Revenu du Canada (QC) 4695, boul. de Shawinigan-Sud, Shawinigan, Quebec, Canada, G9P 5H9	Employee source deductions DAS	1800-01				\$0.00	\$0.00			\$0.00	<input type="checkbox"/>
63	Ministère du Revenu du Québec (Mtl) 1600, René- Lévesque Ouest, 3e étage,, secteur R23CPF, Montréal, Quebec, Canada, H3H 2V2	Employee source deductions DAS	1800-01				\$0.00	\$0.00			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
64	Agence du Revenu du Canada (QC) 4695, boul. de Shawinigan-Sud, Shawinigan, Quebec, Canada, G9P 5H9	Corporate taxes Impôt	1800-01	\$0.00				\$0.00		\$0.00	<input type="checkbox"/>	
65	Ministère du revenu du Québec (Impôt) 3e étage, secteur R23DGR, 1600, René-Lévesque Ouest, Montréal, Quebec, Canada, H3H 2V2	Corporate taxes Impôt	1800-01	\$0.00				\$0.00		\$0.00	<input type="checkbox"/>	
66	Ministère du revenu du Québec (TPS) - Montréal, Quebec 3e étage, secteur R23DGR, 1600, boul. René-Lévesque Ouest, Montréal, Quebec, Canada, H3H 2V2	Sales taxes TPS	1800-01	\$0.00				\$0.00		\$0.00	<input type="checkbox"/>	
67	Ministère du revenu du Québec (TVQ) - Montréal, Quebec - Montréal, Quebec 3e étage, Secteur R23DGR, 1600, boul. René-Levesque Ouest, Montréal, Quebec, Canada, H3H 2V2	Sales taxes TVQ	1800-01	\$0.00				\$0.00		\$0.00	<input type="checkbox"/>	

Form 78 – Continued

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				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
68	CNESST 1, Compl. Desjardins, Tour Sud, 31e étage, C.P. 3, Succ. Desjardins, Montréal, Quebec, Canada, H5B 1H1	Other claim or liability Inconnu	1800-01	\$0.00				\$0.00			\$0.00	<input type="checkbox"/>
69	Economic Development Agency of Canada 500-800 Boul René -Lévesque O, Montréal, Quebec, Canada, H3B 1X9	Bank loans (except real property mortgage) Proj. #400060001	2024-10	\$649,993.00				\$649,993.00			\$0.00	<input type="checkbox"/>
70	Investissement Québec 'IQ' 1000-1001 Boul Robert-Bourassa, Montréal, Quebec, Canada, H3B 4L4	Chattel mortgages or movable hypothec D152060-E132458	2019-06		\$8,728,597.21			\$8,728,597.21	1-2-3-4-5		\$0.00	<input type="checkbox"/>
71	Cleio inc. 1505 Rue Royale, Trois-Rivières, Quebec, Canada, G9A 4J9	Other claim or liability Prêt à court terme Inconnu	2024-11	\$443,725.55				\$443,725.55			\$0.00	<input type="checkbox"/>
72	Thomas E. Little 2300 Boul Alfred- Nobel, Saint- Laurent, Quebec, Canada, H4S 2A4	Accounts payable Honoraires de conseil Inconnu	2024-11	\$52,521.00				\$52,521.00			\$0.00	<input type="checkbox"/>
73	Bridge notes 2300 Boul Alfred- Nobel, Saint- Laurent, Quebec, Canada, H4S 2A4	Shares and subscribed capital Bridge financing	2024-11	\$2,517,902.64				\$2,517,902.64			\$0.00	<input type="checkbox"/>
Total:				\$4,708,694.10	\$9,041,174.21	\$0.00	\$0.00	\$13,749,868.31				

Bankrupt

29th day of November, 2024

Date

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

Form 78 - Concluded

I, Thomas E. Little, of Les Solutions Médicales Soundbite inc. of the city of Saint-Laurent in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are, to the best of knowledge, a full, true and complete statement of the affairs of the bankrupt corporation on the 29th day of November, 2024 and fully disclose all property of every description that is in the possession of the bankrupt corporation or that may devolve on the bankrupt corporation in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Les Solutions Médicales Soundbite inc.
stated as being located in at Portugal the city,
in the Province of Portugal,
before me at Laval the city,
in the Province of Quebec,
on this 29th day of November, 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely

Michel Thibault 139143

Commissioner of Oaths
for the Province of Quebec

Signature of the affiant
for the bankrupt/debtor corporation

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document

If received electronically, the signed original of the form is being kept by the trustee/administrator of the file

Form 31
Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy (or the proposal or the receivership) of Les Solutions Médicales Soundbite inc. (41-3160931) of Saint-Laurent, Quebec and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the 2nd day of December, 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed).
(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the _____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the _____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the _____ day of _____, as follows:
(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

A. Unsecured claim of \$ _____

(Other than as a customer contemplated by section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:
(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

B. Claim of Lessor for disclaimer of a lease of \$ _____

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. Secured claim of \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

E. Claim by Wage Earner of \$ _____

That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

F. Claim by Pension Plan for unpaid amount of \$ _____

That I make a claim under section 81.5 of the Act in the amount of \$ _____

That I make a claim under section 81.6 of the Act in the amount of \$ _____

G. Claim against Director of \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to subsection 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If received electronically, the signed original of the form is being kept by the trustee/administrator of the file

PROXY

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP of Les Solutions Médicales Soundbite inc. (Debtor)
I, _____ (Name of Creditor), of _____ (City), in _____ (Province) a creditor in the
above matter, hereby appoint _____ (Name of Proxy) of _____, to be my proxyholder in the
above matter except as to the receipt of dividends with / without power to appoint another proxyholder in his / her place

Dated at _____ (City), in the Province of _____, this _____ (day) of _____ (Month),
_____(Year)

Individual Creditor

Witness

Name of Corporate Creditor

Witness

Per _____
Name and Title of Signing Officer

General Proxy Information

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

GENERAL

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.

FORM 1.1
General Sender Identification for: Copies of all Prescribed Forms
Sent to Creditor(s) Electronically

Dated at Laval, Quebec,
this 4th day of December, 2024.

Responsible Individual (Sender):	Michel Thibault -
(Trustee/Administrator/Interim Receiver/Receiver: indicate which)	Licensed Insolvency Trustee
Corporate Name (if applicable) :	Raymond Chabot Inc.
Address:	4805, boul. Lapinière, bureau 3300 Brossard (Québec) J4Z 0G2
Telephone:	1 514 875-6633
Fax:	1 514 393-4791
E-mail:	claim@rcgt.com

NOTICE

Please be advised that the above-noted individual is required to retain the signed original
of this document as part of the official records of this proceeding