



**An affiliate of
Raymond Chabot Grant Thornton
LLP**

District of: Quebec
Division No: 1
Court No: 505-11-018334-255
Estate No: 41-3179539

FORM 68

Notice of Bankruptcy, First Meeting of Creditors

(Subsection 102(1) of the Act)

In the matter of the Bankruptcy of Pinnacle Fibers Inc.
legal person having done business at 200-647 Victoria Ave. in the city of Saint-Lambert, province of Québec J4P
2J7

Original Amended

Take notice that:

1. Pinnacle Fibers Inc. filed an assignment on the 28th day of January, 2025, and the undersigned, Raymond Chabot Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on 17th day of February, 2025, at 10:00 via Teams videoconference. If you wish to join the said videoconference, please inform us by email at : reclamation-Claims@rcgt.com.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Laval, Quebec, this 30th day of January, 2025.

Raymond Chabot Inc.
Licensed Insolvency Trustee

District of: Quebec
 Division No: 1
 Court No: 505-11-018334-255
 Estate No: 41-3179539

Form 78

Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and paragraph 158(d) of the Act)

In the matter of the Bankruptcy of Pinnacle Fibers Inc.
 legal person having done business at 200-647 Victoria Ave. in the city of Saint-Lambert, province of Québec J4P
 2J7

Original Amended

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy on the 27th day of January, 2025. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases.

Give reasons for the bankrupt's financial difficulty:

Other (Contexte économique)

Assets		Liabilities	
<i>(totals from the list of assets as stated and estimated by bankrupt/debtor)</i>		<i>(totals from the list of liabilities as stated and estimated by bankrupt/debtor)</i>	
1. Cash on hand	\$0.00	1. Secured creditors	\$2,547,293.58
2. Deposits in financial institutions	\$0.00	2. Preferred creditors, securities, and priorities	\$2,498.58
3. Accounts receivable and other receivables		3. Unsecured creditors	\$3,273,871.54
Total amount	\$503,000.00	4. Contingent, trust claims or other liabilities estimated to be provable for	\$0.00
Estimated realizable value	\$0.00		
4. Inventory	\$0.00	Total liabilities	\$5,823,663.70
5. Trade fixtures, etc.	\$0.00		
6. Livestock	\$0.00	Surplus	\$5,823,663.70
7. Machinery and equipment	\$0.00		
8. Real property or immovables	\$0.00		
9. Furniture	\$0.00		
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	\$0.00		
11. Vehicles	\$0.00		
12. Securities (shares, bonds, debentures, etc.)	\$0.00		
13. Other property	\$0.00		
Total of lines 1 to 13	\$0.00		

If Bankrupt is a corporation, add:

Amount of subscribed capital _____

Amount paid on capital _____

Balance subscribed and unpaid _____

Estimated to produce _____

Placeholder (values on this line are for notification only)

Total Assets	<u>\$0.00</u>
Deficiency	<u>\$-5,823,663.70</u>
Total value of assets located outside Canada included in line 1 to 13	<u>\$0.00</u>

Form 78 – Continued

List of Assets

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's interest	Total value of the bankrupt's interest	Estimated realizable value	Equity or surplus	Placeholder (values on this line are for notification only)
1	Accounts receivable and other receivables	200-647 ave Victoria, Saint-Lambert, Quebec, Canada, J4P 2J7	<input type="checkbox"/>	comptes à recevoir	100	\$503,000.00	\$0.00	\$0.00	<input type="checkbox"/>
Total:						\$503,000.00	\$0.00		

Bankrupt

27th day of January, 2025
Date

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
1	Agence du Revenu du Canada (QC) 4695, boul. de Shawinigan-Sud, Shawinigan, Quebec, Canada, G9P 5H9	Corporate taxes Tax	1800-01	\$0.00				\$0.00			\$0.00	<input type="checkbox"/>
2	Ministère du revenu du Québec (Impôt) 3e étage, secteur R23DGR, 1600, René-Lévesque Ouest, Montréal, Quebec, Canada, H3H 2V2	Corporate taxes Tax	1800-01	\$0.00				\$0.00			\$0.00	<input type="checkbox"/>
3	Ministère du Revenu du Québec - TPS 3e étage, R23DGR, 1600, boul. René-Lévesque Ouest, Montréal, Quebec, Canada, H3H 2V2	Sales taxes TPS	1800-01	\$0.00				\$0.00			\$0.00	<input type="checkbox"/>
4	Ministère du revenu du Québec (TVQ) - Montréal, Quebec - Montréal, Quebec 3e étage, Secteur R23DGR, 1600, boul. René-Levesque Ouest, Montréal, Quebec, Canada, H3H 2V2	Sales taxes TVQ	1800-01	\$0.00				\$0.00			\$0.00	<input type="checkbox"/>
5	Agence du Revenu du Canada (QC) 4695, boul. de Shawinigan-Sud, Shawinigan, Quebec, Canada, G9P 5H9	Employee source deductions DAS	1800-01				\$0.00	\$0.00			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
6	Ministère du Revenu du Québec (Mtl) 1600, René-Lévesque Ouest, 3e étage,, secteur R23CPF, Montréal, Quebec, Canada, H3H 2V2	Employee source deductions DAS	1800-01				\$0.00	\$0.00			\$0.00	<input type="checkbox"/>
7	CNESST 1, Compl. Desjardins, Tour Sud, 31e étage, C.P. 3, Succ. Desjardins, Montréal, Quebec, Canada, H5B 1H1	Other claim or liability unknown	1800-01	\$0.00				\$0.00			\$0.00	<input type="checkbox"/>
8	Vidéotron Ltée - Québec 865, rue Sainte-Catherine Est, 4e étage, Tour 3 Sud, Montréal, Quebec, Canada, H2L 0E3	Other claim or liability 771663337-0001-9	1800-01	\$0.00				\$0.00			\$0.00	<input type="checkbox"/>
9	Rogers Communications Inc. C.P. 2514, Succ. B, London, Ontario, Canada, N6A 4G9	Other claim or liability 5-0764-1728	1800-01	\$0.00				\$0.00			\$0.00	<input type="checkbox"/>
10	9143-5537 Québec inc. 400-647, ave. Victoria, Saint-Lambert, Quebec, Canada, J4P 2J7	Owed rent Locateur	1800-01	\$0.00				\$0.00			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
11	A&C Business Enterprises 801 Steam Plant Road, Gallatin, Tennessee, USA, 37066	Accounts payable unknown	1800-01	\$37,976.95				\$37,976.95			\$0.00	<input type="checkbox"/>
12	A.N. Deringer, Inc. P.O. Box 11349, Montréal, Quebec, Canada, H3C5H1	Accounts payable unknown	1800-01	\$1,506.22				\$1,506.22			\$0.00	<input type="checkbox"/>
13	Adirondack Plastics & Recycling 453 County Route 45, Argyle, New York, USA, 12809	Accounts payable unknown	1800-01	\$3,352.73				\$3,352.73			\$0.00	<input type="checkbox"/>
14	Alamance County Landfill 2701 Austin Quarter road, Graham, North Carolina, USA, 27253	Accounts payable unknown	1800-01	\$4,527.00				\$4,527.00			\$0.00	<input type="checkbox"/>
15	All Bound Logistics LLC 13101 North Florida Ave., Tampa, Florida, USA, 33612	Accounts payable unknown	1800-01	\$13,935.77				\$13,935.77			\$0.00	<input type="checkbox"/>
16	American Fiber Services, LLC 2400 Lake Park Drive SE, Suite 425, Smyrna, Georgia, USA, 30080	Accounts payable unknown	1800-01	\$17,123.60				\$17,123.60			\$0.00	<input type="checkbox"/>
17	American Logistics Group Inc. 68 S Service Rd 100, Melville, New York, USA, 11747	Accounts payable unknown	1800-01	\$3,454.08				\$3,454.08			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

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				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
18	AP Freight Inc 4460 W Shaw Ave. # 620, Fresno, California, USA, 93722	Accounts payable unknown	1800-01	\$12,333.94				\$12,333.94			\$0.00	<input type="checkbox"/>
19	Atlantic Packaging Products Ltd 111 Progress Avenue, Scarborough, Ontario, Canada, M1P2Y9	Accounts payable 275908	1800-01	\$631,042.72				\$631,042.72			\$0.00	<input type="checkbox"/>
20	Blaine County 206 South 1st Avenue, Hailey, Idaho, USA, 83333	Accounts payable unknown	1800-01	\$3,439.33				\$3,439.33			\$0.00	<input type="checkbox"/>
21	C.L. Services, Inc. D.B.A. Prospensive Logistics 4220 International Pky, Suite 300, Atlanta, Georgia, USA, 30354	Accounts payable unknown	1800-01	\$12,643.37				\$12,643.37			\$0.00	<input type="checkbox"/>
22	CH Robinson Company Canada 645 Wellington suite 400, Montréal, Quebec, Canada, H3C0L1	Accounts payable unknown	1800-01	\$12,450.00				\$12,450.00			\$0.00	<input type="checkbox"/>
23	City of London 501 South Main St., Kentucky, USA, 40741-	Accounts payable unknown	1800-01	\$4,746.16				\$4,746.16			\$0.00	<input type="checkbox"/>
24	CMA-CGM Canada Inc. 1330-740 Notre Dame Street, Montréal, Quebec, Canada, H3C3X6	Accounts payable unknown	1800-01	\$139,253.83				\$139,253.83			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
25	CRI of Tennessee Inc. PO Box 757, Pleasant View, Tennessee, USA, 37146-0757	Accounts payable unknown	1800-01	\$8,216.03				\$8,216.03			\$0.00	<input type="checkbox"/>
26	Dunavant Logistics Group LLC 959 Ridgeway Loop Rd. Suite 205, Memphis, Tennessee, USA, 38120	Accounts payable unknown	1800-01	\$5,526.53				\$5,526.53			\$0.00	<input type="checkbox"/>
27	EDC 150 Slater Street, Ottawa, Ontario, Canada, K1A1K3	Accounts payable Policy #SE101352	1800-01	\$4,215.26				\$4,215.26			\$0.00	<input type="checkbox"/>
28	Epic de St Malo Inc. Box 280, 112 St. Malo Avenue, St Malo, Manitoba, Canada, R0A1T0	Accounts payable unknown	1800-01	\$9,773.19				\$9,773.19			\$0.00	<input type="checkbox"/>
29	Eternity Solutions LLC 175 Broadhollow Rd, Suite 110, Melville, New York, USA, 11747	Accounts payable unknown	1800-01	\$8,635.20				\$8,635.20			\$0.00	<input type="checkbox"/>
30	First Star Recycling; Div. of Firstar Fiber Inc 10330 I St., Omaha, Nebraska, USA, 68127	Accounts payable unknown	1800-01	\$21,753.22				\$21,753.22			\$0.00	<input type="checkbox"/>
31	Freight Guru Inc. dba Dray Depot 5711 N. Milwaukee Ave., Chicago, Illinois, USA, 60646	Accounts payable unknown	1800-01	\$0.00				\$0.00			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

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				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
32	Fuze Logistics Services Inc. 333 Decarie Blvd, Suite 250, Montréal, Quebec, Canada, H4N3M9	Accounts payable unknown	1800-01	\$1,870.96				\$1,870.96			\$0.00	<input type="checkbox"/>
33	Gateway Resources Inc. 1582 W Pembina Ave., Box 1448, Winkler, Manitoba, Canada, R6W4B4	Accounts payable unknown	1800-01	\$52,737.04				\$52,737.04			\$0.00	<input type="checkbox"/>
34	Green Streams Recycling & Renewables PO Box 955, Kernersville, North Carolina, USA, 27285	Accounts payable unknown	1800-01	\$2,570.08				\$2,570.08			\$0.00	<input type="checkbox"/>
35	Greif, Inc. OH 425 Winter Road, Delaware, Ohio, USA, 43015	Accounts payable unknown	1800-01	\$4,840.66				\$4,840.66			\$0.00	<input type="checkbox"/>
36	GT Intermodal (6245820 Canada Inc. DBA) 10 000 Maurice Duplessis, Montréal, Quebec, Canada, H1C2A2	Accounts payable unknown	1800-01	\$18,538.94				\$18,538.94			\$0.00	<input type="checkbox"/>
37	Gunnison County PWD 195 Basin Park Drive, Gunnison, Colorado, USA, 81230	Accounts payable unknown	1800-01	\$83,522.89				\$83,522.89			\$0.00	<input type="checkbox"/>
38	Hanan Transport 2566, av Dollard, LaSalle, Quebec, Canada, H8N1T1	Accounts payable unknown	1800-01	\$9,550.00				\$9,550.00			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
39	Hapag-Lloyd Canada Inc 3400 West De Maisonneuve Blvd., Suite 200, Montréal, Quebec, Canada, H3Z3E7	Accounts payable unknown	1800-01	\$74,429.90				\$74,429.90			\$0.00	<input type="checkbox"/>
40	HR FREIGHTWAY INC 8832 Kenneth Dr #2F, Des Plaines, Illinois, USA, 60016	Accounts payable unknown	1800-01	\$1,727.04				\$1,727.04			\$0.00	<input type="checkbox"/>
41	Hub Group 2001 Hub Group Way, Oak Brook, Illinois, USA, 60523	Accounts payable unknown	1800-01	\$11,441.64				\$11,441.64			\$0.00	<input type="checkbox"/>
42	Jercy Trading Corp PO Box 5281, Newark, New Jersey, USA, 07105-	Accounts payable unknown	1800-01	\$10,765.22				\$10,765.22			\$0.00	<input type="checkbox"/>
43	Jesse Roberts ProjectX Inc. 111 Fieldfare, Beaconsfield, Quebec, Canada, H9WW9	Accounts payable unknown	1800-01	\$367,334.14				\$367,334.14			\$0.00	<input type="checkbox"/>
44	K & S RECYCLING INC 1351 Officers Row, Washington, USA, 98661-	Accounts payable unknown	1800-01	\$30,295.45				\$30,295.45			\$0.00	<input type="checkbox"/>
45	Kruger Inc 5820 Place Turcot, Montréal, Quebec, Canada, H4C1W3	Accounts payable unknown	1800-01	\$140,661.49				\$140,661.49			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
46	L. Simard Transport Ltée / SIM-TRAN ONTARIO INC. 200 Westcreek Blvd, Brampton, Ontario, Canada, L6T5T7	Accounts payable unknown	1800-01	\$4,813.75				\$4,813.75			\$0.00	<input type="checkbox"/>
47	LDP LOGISTICS INC. 368 Wahington Rd, suite 4, Sayreville, New Jersey, USA, 08872-	Accounts payable unknown	1800-01	\$17,414.32				\$17,414.32			\$0.00	<input type="checkbox"/>
48	Les Papiers Grimard/Enviro Connexions -CAD 135 Rue Henry-Wheeler, Windsor, Quebec, Canada, J1S3B6	Accounts payable unknown	1800-01	\$4,875.60				\$4,875.60			\$0.00	<input type="checkbox"/>
49	LOAD KARMA INC 3753 Howard Hughes Parkway, Suite 200-803, Las Vegas, Nevada, USA, 89169	Accounts payable unknown	1800-01	\$4,540.68				\$4,540.68			\$0.00	<input type="checkbox"/>
50	Marck Industries 715 Main St., Cassville, Missouri, USA, 65625	Accounts payable unknown	1800-01	\$19,740.25				\$19,740.25			\$0.00	<input type="checkbox"/>
51	MDK Zero Landfill 625 Klenske Ave, New Hampton, Iowa, USA, 50659	Accounts payable unknown	1800-01	\$2,838.74				\$2,838.74			\$0.00	<input type="checkbox"/>
52	Midwest Fiber Recycling 1902 N. Water Street, Decatur, Illinois, USA, 62526	Accounts payable unknown	1800-01	\$27,987.98				\$27,987.98			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
53	MSC (GX International Trading) 420 5th Avenue, 4th floor, New York, New York, USA, 10018	Accounts payable unknown	1800-01	\$6,833.32				\$6,833.32			\$0.00	<input type="checkbox"/>
54	MSC (USA) Inc. 420 5th Avenue, 4th floor, New York, New York, USA, 10018	Accounts payable unknown	1800-01	\$21,383.63				\$21,383.63			\$0.00	<input type="checkbox"/>
55	NATIONAL FREIGHT FORWARDING INC 5945 Airport Road suite 185, Mississauga, Ontario, Canada, L4V1R9	Accounts payable unknown	1800-01	\$1,450.00				\$1,450.00			\$0.00	<input type="checkbox"/>
56	NEW INDY RECYCLING 602S Rockefeller Ave, Suite A, Ontario, California, USA, 91764	Accounts payable unknown	1800-01	\$32,702.73				\$32,702.73			\$0.00	<input type="checkbox"/>
57	Organo International Inc. 173 Advance Blvd Unit 35, Brampton, Ontario, Canada, L6T4Z7	Accounts payable unknown	1800-01	\$1,350.00				\$1,350.00			\$0.00	<input type="checkbox"/>
58	Paper People LLD 11007 NE 37th Circle, Vancouver, Washington, USA, 98682-	Accounts payable unknown	1800-01	\$11,587.00				\$11,587.00			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
60	Paper Source Converting 4800 S. Santa Fe Ave., Vernon, California, USA, 90058	Accounts payable unknown	1800-01	\$14,104.16				\$14,104.16			\$0.00	<input type="checkbox"/>
61	PARK PLACE RECYCLING AND LOGISTICS 815 E. Georgia Ave., Memphis, Tennessee, USA, 38126	Accounts payable unknown	1800-01	\$2,494.49				\$2,494.49			\$0.00	<input type="checkbox"/>
62	Portage & District Recycling Inc. 700 Phillips Street, Portage La Prairie, Manitoba, Canada, R1N4A4	Accounts payable unknown	1800-01	\$24,526.60				\$24,526.60			\$0.00	<input type="checkbox"/>
63	Pro Kansas Recycling 725 E Clark St., Wichita, Kansas, USA, 67211	Accounts payable unknown	1800-01	\$6,012.40				\$6,012.40			\$0.00	<input type="checkbox"/>
64	Quincy Recycle Paper, Inc 526 South Sixth Street, Quincy, Illinois, USA, 62301	Accounts payable unknown	1800-01	\$1,804.76				\$1,804.76			\$0.00	<input type="checkbox"/>
65	Régie de récupération de l'Estrie 2180 Rue Claude-Greffard, Sherbrooke, Quebec, Canada, J1H5H1	Accounts payable unknown	1800-01	\$131,576.68				\$131,576.68			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
66	RYAAN LOGISTICS GROUP LLC PO Box 189,, Little, Texas, USA, 75068	Accounts payable unknown	1800-01	\$1,727.04				\$1,727.04			\$0.00	<input type="checkbox"/>
67	Scotia Recycling Limited 2 Davison Street, PO Box 142, Hantsport, Nova Scotia, Canada, B0P1P0	Accounts payable unknown	1800-01	\$264,875.95				\$264,875.95			\$0.00	<input type="checkbox"/>
68	SHIP SECURE INC 12087 Lopez Canyon Road #117, Sylmar, California, USA, 91342	Accounts payable unknown	1800-01	\$8,815.10				\$8,815.10			\$0.00	<input type="checkbox"/>
69	SHOALS SOLID WASTE DISPOSAL AUTHORITY AND RECYLING 721 HWY 43 S (MISSOURI ST), Tuscumbia, Alabama, USA, 35674	Accounts payable unknown	1800-01	\$4,786.06				\$4,786.06			\$0.00	<input type="checkbox"/>
70	Societe V.I.A. Québec (Cad) 1780, rue Provinciale, Québec, Quebec, Canada, G1N4A2	Accounts payable unknown	1800-01	\$221,158.69				\$221,158.69			\$0.00	<input type="checkbox"/>
71	Star Transport 2900 Rue Lapierre, LaSalle, Quebec, Canada, H8N2W9	Accounts payable unknown	1800-01	\$12,000.00				\$12,000.00			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

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				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
72	Storelli Recycling Co. Inc. 3471 N Federal Highway, Ste. 401, Fort Lauderdale, Florida, USA, 33306	Accounts payable unknown	1800-01	\$41,686.05				\$41,686.05			\$0.00	<input type="checkbox"/>
73	Taimen Transport LLC 1209 Pointe Claire Dr., Ste 205, Chattanooga, Tennessee, USA, 37421	Accounts payable unknown	1800-01	\$46,457.38				\$46,457.38			\$0.00	<input type="checkbox"/>
74	TA BROKERAGE LLC / ARTURE EXPRESS, INC. 4824 PARK 370 BLVD, Hazelwood, Missouri, USA, 63042	Accounts payable unknown	1800-01	\$4,245.64				\$4,245.64			\$0.00	<input type="checkbox"/>
75	Tricentris - CAD 651, chemin Félix-Touchette, Lachute, Quebec, Canada, J8H2C5	Accounts payable unknown	1800-01	\$557.02				\$557.02			\$0.00	<input type="checkbox"/>
76	Trust And Speed 4970 Canal Dr, Lake Worth, Florida, USA, 33463	Accounts payable unknown	1800-01	\$2,374.68				\$2,374.68			\$0.00	<input type="checkbox"/>
77	VIM Recyclers Inc. 920 Rathbone Ave, Aurora, Illinois, USA, 60506-	Accounts payable unknown	1800-01	\$251,469.82				\$251,469.82			\$0.00	<input type="checkbox"/>

Form 78 – Continued

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No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
78	Vineyard Brokerage (Emterra Environmental) 450E 96th Street Suite 500, Indianapolis, Indiana, USA, 46240	Accounts payable 450E 96th Street Suite 500,	1800-01	\$1.00				\$1.00			\$0.00	<input type="checkbox"/>
79	WestRock Company of Canada Inc. 504 Thrasher Street, Norcross, Georgia, USA, 30071	Accounts payable WestRock Company of Canada Inc.	1800-01	\$265,981.04				\$265,981.04			\$0.00	<input type="checkbox"/>
80	Wilmington Paper Corp. 20 Hook Mountain Road P.O. Box 689, Pine Brook, New Jersey, USA, 07058-9212	Accounts payable WestRock Company of Canada Inc.	1800-01	\$4,551.61				\$4,551.61			\$0.00	<input type="checkbox"/>
81	Dominicana Plastics Recycling and Services Zona Franca los Alcarizos Manzana 3B, Santo Domingo oeste, Saint-Domingue, République Dominicaine	Accounts payable unknown	1800-01	\$2,672.29				\$2,672.29			\$0.00	<input type="checkbox"/>
82	M/S NMCI Inspection & Survey Co PVT 45A Avenue Des Goyavier, Quatre Bornes, Plaines Wilhems, Mauritius, 72256	Accounts payable unknown	1800-01	\$552.65				\$552.65			\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
83	Paper Recovery of Georgia 501 E 6th A, Rome, Georgia, USA, 30161-	Accounts payable unknown	1800-01	\$16,716.45				\$16,716.45			\$0.00	<input type="checkbox"/>
84	Sari Transport (9247-3321 Québec inc.) 11012 Av Des Récollets, Montréal -Nord, Quebec, Canada, H1H 4G5	Accounts payable unknown	1800-01	\$14,320.50				\$14,320.50			\$0.00	<input type="checkbox"/>
85	Tricentris - USD 5301 Southwest Parkway, building 2, suite 200, Austin, Texas, USA, 78735 -	Accounts payable unknown	1800-01	\$3,754.41				\$3,754.41			\$0.00	<input type="checkbox"/>
86	Emterra Environmental Division of Halton Recycling - Wpg 100-567 Michigan Dr, Oakville, Ontario, Canada, L6L 0G4	Accounts payable unknown	1800-01	\$940.49				\$940.49			\$0.00	<input type="checkbox"/>
87	Banque de Nouvelle-Écosse The Bank of Nova Scotia c/o CFG Canada Funding, LLc, P.O. Box 758 STN B, London, Ontario, Canada, N6A 4Y8	Chattel mortgages or movable hypothec 21-1354489-0001	2021-12		\$2,547,293.58			\$2,547,293.58	1		\$0.00	<input type="checkbox"/>
88	Salaires et vacances impayés 415-2500, boul. Daniel-Johnson, Laval, Quebec, Canada, H7T 2P6	Owed wages Salaires et vacances	1800-01			\$2,498.58		\$2,498.58		Owed Wages	\$0.00	<input type="checkbox"/>

Form 78 – Continued

List of Liabilities

No.	Name of creditor or claimant / Address	Nature of liability ² / Details	Date given/ incurred	Amount of claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
				Unsecured	Secured	Preferred / Priorities	Contingent, trust claims or Other liabilities	Total amount of claim				
Total:				\$3,273,871.54	\$2,547,293.58	\$2,498.58	\$0.00	\$5,823,663.70				

Bankrupt

27th day of January, 2025
Date

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

Form 78 - Concluded

I, Ronnie Khanna, of Pinnacle Fibers Inc. of the city of Saint-Lambert in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are, to the best of knowledge, a full, true and complete statement of the affairs of the bankrupt corporation on the 27th day of January, 2025 and fully disclose all property of every description that is in the possession of the bankrupt corporation or that may devolve on the bankrupt corporation in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Pinnacle Fibers Inc.
stated as being located in at Saint-Lambert the city,
in the Province of Quebec,
before me at Laval the city,
in the Province of Quebec,
on this 27th day of January, 2025 in accordance with provincial Regulation on Administering Oath or Declaration Remotely

Yannick Bourassa-Milot 194400

Commissioner of Oaths
for the Province of Quebec

Signature of the affiant
for the bankrupt/debtor corporation

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document

If received electronically, the signed original of the form is being kept by the trustee/administrator of the file

FORM 1.1
General Sender Identification for: Copies of all Prescribed Forms
Sent to Creditor(s) Electronically

Dated at Laval, Quebec,
this 30th day of January, 2025.

Responsible Individual (Sender):	Yannick Bourassa-Milot -
(Trustee/Administrator/Interim Receiver/Receiver: indicate which)	Licensed Insolvency Trustee
Corporate Name (if applicable) :	Raymond Chabot Inc.
Address:	4805, boul. Lapinière, bureau 3300 Brossard (Québec) J4Z 0G2
Telephone:	1 514 875-6633
Fax:	1 514 393-4791
E-mail:	claim@rcgt.com

NOTICE

Please be advised that the above-noted individual is required to retain the signed original
of this document as part of the official records of this proceeding

Form 31
Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy (or the proposal or the receivership) of Pinnacle Fibers Inc. (41-3179539) of Saint-Lambert, Quebec and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the 28th day of January, 2025, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed).

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

A. Unsecured claim of \$ _____

(Other than as a customer contemplated by section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

B. Claim of Lessor for disclaimer of a lease of \$ _____

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. Secured claim of \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

E. Claim by Wage Earner of \$ _____

That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

F. Claim by Pension Plan for unpaid amount of \$ _____

That I make a claim under section 81.5 of the Act in the amount of \$ _____

That I make a claim under section 81.6 of the Act in the amount of \$ _____

G. Claim against Director of \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to subsection 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If received electronically, the signed original of the form is being kept by the trustee/administrator of the file



Raymond Chabot Inc.

**An affiliate of
Raymond Chabot Grant Thornton
LLP**

Office n°:

PROXY

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP of Pinnacle Fibers Inc. (Debtor)
I, _____ (Name of Creditor), of _____ (City), in _____ (Province) a creditor in the
above matter, hereby appoint _____ (Name of Proxy) of _____, to be my proxyholder in the
above matter except as to the receipt of dividends with / without power to appoint another proxyholder in his / her place

Dated at _____ (City), in the Province of _____, this _____ (day) of _____ (Month),
_____ (Year)

Individual Creditor

Witness

Name of Corporate Creditor

Witness

Per _____
Name and Title of Signing Officer

General Proxy Information

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

GENERAL

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.